



JASON E. MUMPOWER
Comptroller

ANNUAL DEBT REPORTING MEMO

To: Industrial Development Board Contact
From: Sheila Reed, Director *SAR*
Division of Local Government Finance
Date: September 4, 2024
Subject: FY 2024 – Request for Annual Report on Outstanding Debt
Tenn. Code Ann. § 7-53-304

Thank you for partnering with us as we gather important information for Tennessee's industrial development boards. Our online submission process enables us to prepopulate the information you input last year into this year's form. Please be sure to use the enclosed **Steps to IDB Annual Debt Report Information** when you complete the form. Following is other helpful information.

Reporting Deadline

You have 120 days from the close of your IDB's fiscal year to complete the information; however, we encourage earlier reporting when possible.

IDBs With No Debt

If your IDB has no outstanding debt, including no conduit debt, the annual reporting is still required. Once you access the online form on our website you will need to update general information about your IDB.

Notice of Default

IDBs are also required to file a notice of default on any of its debt obligations within fifteen (15) days of the default. In the event of a default, a notice form that complies with requirements of the Tennessee State Funding Board is available on our website at: tncot.cc/idb. The form should be electronically submitted to: LGF@cot.tn.gov.

Questions

If you need assistance with your submission, you may contact Alex Behnke, Data Specialist, at LGF@cot.tn.gov.

Enclosures: Steps to IDB Annual Debt Report Information
FY 2023 Statewide Listing of Direct and Conduit IDB Debt Issues Outstanding

Steps to IDB Annual Debt Report Submission

1. Access the online form on our website at tncot.cc/idb
2. Click on the button labeled: **Complete IDB Debt Report** then:
 - Choose your entity name from the 1st drop-down menu.
 - Choose fiscal year end **2024** from the 2nd drop-down menu.
 - Check the confirm box; then click the continue button.

Industrial Development Boards

Annual Debt Reporting | Why is This Required? | General Information | Resources

Pursuant to Tenn. Code Ann. § 7-53-304, each industrial Development Board (IDB) must maintain an aggregate listing of its current debt, including conduit debt obligations, in accordance with guidelines approved by the State Funding Board. Each IDB must file the listing annually and must file notice of default of any of its debt obligations. The State Funding Board has approved guidelines that must be followed by IDBs when preparing and submitting the required information. Please see the documents below for further instruction and assistance.

Please [contact](#) the local government's analyst for assistance with the form.

* [LEXIS Public Access to the Tennessee Code](#)

Complete IDB Debt Report

Annual Reporting Information

FiscalFit

Submit IDB Report

Please select the Entity on whose behalf you are submitting this IDB Report.

Entity Name
-- Select --

Fiscal Year End ⓘ
-- Select -- Please

Confirm Entity Name and Fiscal Year End

Continue ⓘ

3. Update changes to contact information:
 - board members;
 - authorized representative (the individual completing the form); and
 - legal counsel and financial advisor.
4. Update debt information:
 - If your IDB has no debt, click: **No Debt** ⓘ
 - If your IDB has debt (direct or conduit): Add and enter information for new debt obligations by clicking **+ Debt Issue**.
 - For existing debt, update amounts in the “Outstanding at FYE” field.

Debt Reporting Sheet

Review the Reporting Sheet below and update it to reflect the state of your currently outstanding debt.

If the IDB has no outstanding debt to report, click the yellow “No Debt” button located in the lower right hand corner of this panel. Otherwise, please add any new debt by clicking the green “+ Debt Issue” button located in the center of this panel and remove any debt that is no longer outstanding with the red “Remove” button. ⓘ

You can save and come back later by clicking “Save Reporting Sheet”.

Reminder: Hover over colored icons, input fields, and buttons for tips on filling out the form.

Jump to bottom

+ Debt Issue

Jump to top

Back | **Save Reporting Sheet** | **No Debt** ⓘ

5. From the IDB Report and Overview Submission Page
 - Click: **Submit** at the bottom of the page to ensure we receive your information.

APPENDIX C

Fiscal Year 2023
 Tennessee Industrial Development Boards
 Annual Debt Report - Direct and Conduit Debt Issues Outstanding (T.C.A. § 7-53-304)

Entity Name	Debt Type	Original Issue Amount	Outstanding Amount Reported	Debt Name / Series Year	Maturity Date
Anderson County					
IDB of Anderson County, Tennessee	Direct	\$ 450,000	\$ 267,972	Tax Increment Revenue Note (David Jones Business Park Development), Series 2017	05/01/2032
IDB of Anderson County, Tennessee	Direct	\$ 550,000	\$ 495,000	Tax Increment Revenue Note (STNL Development Area), Series 2019	05/01/2041
IDB of Anderson County, Tennessee	Direct	\$ 1,000,000	\$ 882,492	Tax Increment Revenue Note (VRL Hotels 5 LLC Project), Series 2019	05/01/2031
IDB of Anderson County, Tennessee	Direct	\$ 350,000	\$ 350,000	Tax Increment Revenue Note (David Jones Business Park Development), Series 2022	09/15/2037
IDB of Anderson County, Tennessee	Direct	\$ 1,250,000	\$ 1,174,083	Tax Increment Revenue Note (The Glen Alpine Economic Development Area), Series 2020	04/30/2041
Bedford County					
IDB of the City of Shelbyville	No Debt				
Benton County					
IDB of the County of Benton	No Debt				
Bledsoe County					
Bledsoe County Industrial Development Corporation	No Debt				
IDB of the City of Pikeville	No Debt				
Blount County					
IDB of Blount County and the Cities of Alcoa and Maryville	Conduit	\$ 650,000	\$ -	Revenue Bond (Foothills Publix Project) Series 2022	04/01/2032
IDB of Blount County and the Cities of Alcoa and Maryville	Conduit	\$ 12,000,000	\$ 12,000,000	INDUSTRIAL REVENUE NOTES (PROJECT PEARL) SERIES 2020A & 2020B ISSUED 2021	03/01/2044
IDB of Blount County and the Cities of Alcoa and Maryville	Conduit	\$ 32,300,000	\$ 5,685,000	Maryville Civic Arts Center Project	06/01/2036
IDB of Blount County and the Cities of Alcoa and Maryville	Direct	\$ 5,000,000	\$ 4,969,769	R&D Park Note	05/01/2056
IDB of Blount County and the Cities of Alcoa and Maryville	Direct	\$ 5,000,000	\$ 4,840,320	R&D Park Note	05/01/2056
IDB of Blount County and the Cities of Alcoa and Maryville	Direct	\$ 5,000,000	\$ 4,992,143	R&D Park Note	05/01/2056
IDB of Blount County and the Cities of Alcoa and Maryville	Direct	\$ 5,000,000	\$ 4,661,071	R&D Park Note	05/01/2056
IDB of the City of Alcoa, Tennessee	No Debt				
Bradley County					
IDB of the City of Cleveland	No Debt				
IDB of the County of Bradley	<i>Not active; being dissolved</i>				
IDB of the County of Bradley and the City of Cleveland, Tennessee	Conduit	\$ 225,000,000	\$ 225,000,000	Revenue Bond (Maytag Project) Series 2010	12/01/2033
IDB of the County of Bradley and the City of Cleveland, Tennessee	Conduit	\$ 41,000,000	\$ 41,000,000	Recovery Zone Facility Revenue Bonds Series 2010	12/01/2035
IDB of the County of Bradley and the City of Cleveland, Tennessee	Conduit	\$ 5,000,000	\$ 5,000,000	Revenue Bond, Series B (Bayer Healthcare LLC 2018 Project)	12/31/2024
IDB of the County of Bradley and the City of Cleveland, Tennessee	Conduit	\$ 20,000,000	\$ 20,000,000	Revenue Bond, Series A (Bayer Healthcare LLC 2018 Project)	12/31/2024
Campbell County					
IDB of Campbell County, Tennessee	No Debt				
Cannon County					
Cannon County IDB	No Debt				
Carroll County					
IDB of the County of Carroll	No Debt				
IDB of the Town of Huntingdon	Direct	\$ 522,633	\$ 402,839	Capital Outlay Notes, Series 2013	11/15/2023
IDB of the Town of Huntingdon	Direct	\$ 2,005,547	\$ 1,833,511	Capital Outlay Notes, Series 2020	12/15/2025
IDB of the Town of Trezevant, Tennessee	No Debt				
Industrial Board of the Town of Bruceton, Tennessee	No Debt				
Carter County					
Carter County IDB	Conduit	\$ 7,500,000	\$ -	Revenue Bond, Series 2012 (Millington College Project)	11/25/2032
IDB of the City of Elizabethton, Tennessee	No Debt				
IDB of the City of Johnson City, Tennessee	Conduit	\$ 5,943,525	\$ -	Promissory Note 2022	12/01/2053
IDB of the City of Johnson City, Tennessee	Conduit	\$ 2,200,000	\$ -	Revenue Note, Series A 2017	01/01/2025
Cheatham County					
IDB of Cheatham County	No Debt				
Chester County					
IDB of the City of Henderson	Conduit	\$ 7,500,000	\$ 5,637,219	FHU Educational Facilities Bond 2016	03/15/2038
IDB of the City of Henderson	Conduit	\$ 10,000,000	\$ -	Arvin Sango Bonds	12/31/2042

APPENDIX C

Fiscal Year 2023
 Tennessee Industrial Development Boards
 Annual Debt Report - Direct and Conduit Debt Issues Outstanding (T.C.A. § 7-53-304)

Entity Name	Debt Type	Original Issue Amount	Outstanding Amount Reported	Debt Name / Series Year	Maturity Date
Claiborne County					
Claiborne County Economic and Community Development Board	No Debt				
IDB New Tazewell	<i>Non-Responsive</i>				
Clay County					
Joint IDB of Celina and Clay County	Direct	\$ 215,000	\$ 192,744	JIDB of Celina & Clay County 2016	08/11/2056
Cocke County					
IDB of the City of Newport and Cocke County, Tennessee	Direct	\$ 1,050,000	\$ 1,050,000	Industrial Revenue Bond (Industrial Park Project); 2020	07/31/2050
IDB of the City of Newport and Cocke County, Tennessee	Direct	\$ 223,822	\$ 204,396	Tax Increment Revenue Note (Sugar Cove Wastewater Project); 2017	06/30/2025
Coffee County					
Industrial Board of Coffee County, Tennessee, Inc.	No Debt				
Crockett County					
IDB of Crockett County, Tennessee	No Debt				
IDB of the City of Alamo, Tennessee	No Debt				
IDB of the City of Friendship	No Debt				
Cumberland County					
IDB of Cumberland County, Tennessee	No Debt				
IDB of the Counties of Cumberland, Morgan & Roane, TN	(Joint)	<i>No Debt</i>			
Davidson County					
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 4,600,000	\$ 1,045,453	Variable Rate Demand Revenue Bonds Series 2006	10/19/2028
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 1,400,000	\$ 280,000	Educational Facilities Revenue Bonds Series 2007	12/13/2027
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 27,000,000	\$ -	Revenue Bonds Series 1999	04/28/2022
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 30,000,000	\$ 15,600,000	Educational Facilities Revenue Bonds Series 2010	12/15/2035
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 22,554,000	\$ 8,269,800	Variable Rate Demand Multifamily Housing Revenue Refunding Bonds Series 2004	07/25/2034
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 42,340,000	\$ -	Revenue Refunding Bonds Series 2003	01/17/2023
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 2,915,000	\$ 291,491	Multifamily Housing Revenue Refunding Bonds Series 1996A	10/23/2026
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 10,129,163	\$ 482,323	Multifamily Housing Revenue Bonds 1983	04/20/2025
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 19,985,000	\$ 6,661,660	Variable Rate Demand Multifamily Housing Revenue Bonds Series 2003	11/23/2033
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 8,000,000	\$ -	Educational Facilities Revenue Refunding and Improvement Bonds Series 2002	08/17/2022
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 9,535,000	\$ 1,907,000	Country Music Foundation Project Series 2015B	05/01/2025
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 11,160,000	\$ 6,975,000	Variable Rate Demand Revenue Bonds Series 2008	02/01/2048
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 6,620,000	\$ 1,103,325	Multi-Family Housing Revenue Refunding Bonds Series 1998	06/23/2028
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 30,000,000	\$ 14,400,000	Revenue Refunding Bonds	12/15/2035
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 21,000,000	\$ 700,000	Multifamily Housing Revenue Refunding Bonds Series 1994	03/14/2024
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 31,440,000	\$ 6,288,000	Variable Rate Revenue Bonds Series 2007	12/01/2027
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 9,995,000	\$ 249,875	Mortgage Revenue Bonds Series 1984	07/01/2024
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 8,195,000	\$ 2,185,326	Multifamily Mortgage Revenue Refunding Bonds Series 2001A	02/13/2031
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 8,075,000	\$ 3,499,161	Multifamily Housing Revenue Refunding Bonds Series 2006	07/19/2036
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 6,000,000	\$ 5,000,000	Multifamily Housing Revenue Refunding Note Series 2019A	07/01/2037
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 100,000,000	\$ 63,333,337	HCA Series 2012	06/12/2042
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 1,750,000	\$ 1,640,625	Multifamily Housing Revenue Refunding Note Series 2021A	07/01/2037
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 23,000,000	\$ 5,227,265	Variable Rate Demand Revenue Bonds Series 2006	07/06/2028
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 4,000,000	\$ 1,600,000	Revenue Bonds Series 2008	03/25/2033
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 2,270,000	\$ 73,048	Multi-family Housing Revenue Bonds Series 1998	12/25/2027
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 2,205,000	\$ 220,500	Multifamily Housing Revenue Refunding Bonds Series 1996A	09/24/2026
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 22,149,749	\$ 17,486,644	Multifamily Housing Revenue Note Taxable Series 2018B	07/01/2037
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 4,750,000	\$ 1,583,340	Variable Rate Demand Multifamily Housing Revenue Refunding Bonds Series 2003	03/01/2033
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 5,000,000	\$ 200,000	Adjustable Rate Industrial Development Revenue Bonds Series 1999	02/23/2024
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 102,000,000	\$ 26,444,440	Variable Rate Revenue Bonds Series 2004	12/01/2031
IDB of Metropolitan Nashville and Davidson County	Direct	\$ 21,935,000	\$ 14,644,526	Bellevue Tax Increment Revenue Bonds	06/01/2038
IDB of Metropolitan Nashville and Davidson County	Direct	\$ 18,845,000	\$ 17,588,666	Senior Special Assessment Revenue Bonds Series 2021A	06/01/0051
IDB of Metropolitan Nashville and Davidson County	Direct	\$ 11,349,400	\$ 10,592,774	Subordinated Special Assessment Capital Appreciation Revenue Bonds Series 2021C	06/01/2051

Fiscal Year 2023
Tennessee Industrial Development Boards
Annual Debt Report - Direct and Conduit Debt Issues Outstanding (T.C.A. § 7-53-304)

Entity Name	Debt Type	Original Issue Amount	Outstanding Amount Reported	Debt Name / Series Year	Maturity Date
IDB of Metropolitan Nashville and Davidson County	Direct	\$ 12,688,561	\$ 11,535,055	Senior Special Assessment Revenue Capital Appreciation Revenue Bonds Series 2021B	06/01/2043
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 10,000,000	\$ 7,333,336	Wonton Food Revenue Bonds	12/31/2045
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 100,000,000	\$ 63,333,337	HCA Series 2012	06/12/2042
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 7,500,000	\$ -	Educational Facilities Revenue Bonds Series 2003B	11/14/2023
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 15,500,000	\$ -	Multifamily Housing Revenue Refunding Bonds 1993 Series A	06/08/2023
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 10,000,000	\$ 2,666,674	Tax-Exempt Adjustable Mode Exempt Facilities Revenue Bonds Series 2001	08/25/2031
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 5,200,000	\$ -	Variable Rate Revenue Bonds Series 2003	03/08/2023
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 6,075,000	\$ 759,375	Revenue Bonds, Series A 1984	07/22/2024
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 6,375,194	\$ 318,754	Mortgage Revenue Bonds Series 1985	01/22/2025
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 4,000,000	\$ 480,000	Industrial Development Revenue Bonds Series 2001	02/23/2026
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 8,500,000	\$ 425,000	Mortgage Revenue Bonds Series 1985	04/21/2025
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 6,500,000	\$ -	Educational Facilities Revenue Refunding Bonds Series 2003	07/25/2023
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 3,500,000	\$ 1,983,329	Revenue Bond 2010	11/01/2040
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 260,000,000	\$ 138,666,662	Industrial Development Bond 2012	12/11/2042
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 280,000,000	\$ 112,000,000	Industrial Development Revenue Note Series 2010A	12/28/2030
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 23,200,000	\$ 13,146,671	Country Music Foundation 2010	02/23/2040
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 50,000,000	\$ 31,666,663	Life Point Series 2012	01/30/2042
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 2,900,000	\$ 1,743,115	Revenue Bond Series 2010	12/05/2041
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 23,750,000	\$ 791,657	Multifamily Housing Revenue Refunding Bonds Series 1994	03/14/2024
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 13,265,000	\$ 7,516,833	Revenue Refunding Bonds Series 2003	07/01/2033
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 4,850,000	\$ -	Adjustable Rate Revenue Refunding Bonds Series 2005	12/26/2022
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 3,000,000	\$ 1,200,000	Revenue Bonds Series 2008	03/25/2033
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 6,500,000	\$ -	Revenue Bonds Series 2002	06/01/2022
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 8,540,000	\$ 1,138,658	Variable Rate Demand Multifamily Housing Revenue Refunding Bonds, Series A 1997	04/10/2027
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 30,000,000	\$ 19,000,000	Life Point Series 2012	01/30/2042
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 23,275,000	\$ 18,375,000	Multifamily Housing Revenue Note Taxable Series 2018A	07/01/2037
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 8,328,266	\$ -	Revenue Refunding Bond 2014 Series C	12/24/2026
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 2,375,000	\$ 1,306,250	Operation Stand Down Series 2014	05/01/2034
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 3,400,000	\$ 2,153,337	Revenue Refunding Bond 2012	02/27/2042
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 3,300,000	\$ 851,604	Multifamily Housing Revenue Refunding Bonds Series 2000A	01/24/2031
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 13,250,000	\$ 662,500	Multifamily Housing Revenue Bonds Series 1985	12/13/2025
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 14,000,000	\$ 3,920,000	Variable Rate Demand Revenue Bonds Series 2005	10/06/2030
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 57,000,000	\$ 36,100,000	Revenue Refunding Bond 2012	05/01/2042
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 2,900,000	\$ 145,000	Educational Facilities Revenue Bonds Series 2004	05/22/2024
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 9,105,000	\$ 5,690,625	Multifamily Housing Revenue Bonds Series 2008	02/19/2048
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 3,303,353	\$ -	Mortgage Revenue Bonds Series 1982	09/21/2022
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 6,645,000	\$ 2,436,500	Multifamily Housing Revenue Refunding Bonds Series 2004	02/23/2034
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 9,060,000	\$ -	Mortgage Revenue Bonds Series 1983	05/22/2023
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 1,725,000	\$ 1,078,125	Subordinate Multifamily Housing Rev Bonds (Preserve at Highland Ridge Project) 2018	11/01/2030
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 3,761,899	\$ 188,113	Mortgage Revenue Bonds Series 1985	06/21/2025
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 16,500,000	\$ 4,753,566	Variable Rate Revenue Bonds Series A 2003	12/31/2033
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 10,000,000	\$ -	Revenue Refunding Bond 2014 Series B	12/24/2026
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 14,205,000	\$ 4,261,500	Multifamily Housing Revenue Refunding Bonds Series 2002	07/15/2032
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 13,400,000	\$ 670,000	Multifamily Housing Revenue Bonds Series 1985	12/13/2025
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 7,151,214	\$ 357,574	Mortgage Revenue Bonds Series 1985	11/21/2025
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 6,716,460	\$ 3,805,994	Educational Facilities Revenue Bond Series 2010	06/07/2040
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 43,000,000	\$ 38,222,222	Multifamily Note 2021	12/01/2039
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 5,000,000	\$ -	Revenue Refunding Bond 2014 Series A	12/24/2026
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 40,000,000	\$ 16,000,000	Industrial Development Revenue Note Series 2010B	12/28/2030
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 225,000,000	\$ 146,739,130	Industrial Development Revenue Bonds Series 2014	07/01/2037
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 6,838,879	\$ -	Mortgage Revenue Bonds Series 1983	09/21/2023

APPENDIX C

Fiscal Year 2023
 Tennessee Industrial Development Boards
 Annual Debt Report - Direct and Conduit Debt Issues Outstanding (T.C.A. § 7-53-304)

Entity Name	Debt Type	Original Issue Amount	Outstanding Amount Reported	Debt Name / Series Year	Maturity Date
IDB of Metropolitan Nashville and Davidson County	Conduit	\$ 3,425,000	\$ 456,658	Multi-Family Housing Revenue Bonds Series 1997	07/24/2027
IDB of the City of Berry Hill, Tennessee	No Debt				
IDB of the City of Goodlettsville	No Debt				
Decatur County					
Decaturville IDB	No Debt				
IDB of the City of Parsons, Tennessee	No Debt				
IDB of the County of Decatur, Tennessee	No Debt				
IDB of the Town of Scotts Hill, Tennessee	<i>Inactive - no current board; no debt</i>				
DeKalb County					
IDB of DeKalb County, Tennessee	No Debt				
IDB of the City of Smithville, Tennessee	No Debt				
Dickson County					
IDB of the County of Dickson	No Debt				
Dyer County					
IDB of Dyer County	Conduit	\$ 3,000,000	\$ 2,673,071	Tax Increment Revenue Note	03/31/2037
IDB of the Town of Newbern, Tennessee	No Debt				
Fayette County					
Fayette County IDB	Conduit	\$ 3,350,000	\$ 1,677,317	Revenue Bond, Series 2014 (Fayette Academy Project)	08/08/2029
Fentress County					
IDB of Fentress County, Inc.	No Debt				
Franklin County					
IDB of Franklin County	No Debt				
IDB of the Town of Decherd, Tennessee	<i>Not active; being dissolved</i>				
Tullahoma IDB	No Debt				
Gibson County					
City of Trenton Economic and IDB	Conduit	\$ 221,164	\$ 82,856	Van Can 2017	02/10/2026
City of Trenton Economic and IDB	Direct	\$ 149,490	\$ -	General 2017	01/08/2023
City of Trenton Economic and IDB	Direct	\$ 1,750,000	\$ 84,295	Van Can 2011	01/01/2026
IDB of Gibson County, Tennessee	No Debt				
IDB of the City of Bradford, TN	No Debt				
IDB of the City of Dyer	No Debt				
IDB of the City of Humboldt, Tennessee	No Debt				
IDB of the City of Milan, Tennessee	No Debt				
IDB of the City of Rutherford, Tennessee	No Debt				
IDB of the City of Rutherford, Tennessee	<i>Inactive - no current board; no debt</i>				
Giles County					
IDB of the City of Pulaski and Giles County	Conduit	\$ 775,000	\$ 423,392	Avenue at Giles (2015)	04/01/2035
IDB of the City of Pulaski and Giles County	Conduit	\$ 3,021,000	\$ 1,350,881	PGI Investments (Lease/Purchase) 2015	09/21/2035
IDB of the City of Pulaski and Giles County	Conduit	\$ 1,469,418	\$ 650,668	PGI Investments (2017)	07/21/2027
IDB of the City of Pulaski and Giles County	Conduit	\$ 5,225,000	\$ 3,524,986	Twin City Fan (2015)	03/19/2025
IDB of the City of Pulaski and Giles County	Conduit	\$ 1,000,000	\$ 866,134	Integrity Injection Mold (2022)	05/04/2032
IDB of the City of Pulaski and Giles County	Conduit	\$ 500,000	\$ 200,000	PGI Investments (2017)	07/21/2027
IDB of the City of Pulaski and Giles County	Conduit	\$ 600,000	\$ 220,064	Saargummi (2011)	07/01/2026
IDB of the City of Pulaski and Giles County	Conduit	\$ 4,800,000	\$ 4,570,097	Integrity Mold (2021)	03/29/2042
IDB of the City of Pulaski and Giles County	Conduit	\$ 580,000	\$ 474,118	Avenue at Giles (2018)	04/01/2035
IDB of the City of Pulaski and Giles County	Conduit	\$ 962,343	\$ 604,067	PGI Investments (2016)	09/22/2035
IDB of the Town of Ardmore, Tennessee	No Debt				
Grainger County					
IDB of Grainger County, Tennessee	No Debt				

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Entity Name	Debt Type	Original Issue Amount	Outstanding Amount Reported	Debt Name / Series Year	Maturity Date
Greene County					
IDB of the Town of Greeneville and Greene County, Tennessee	Direct	\$ 300,000	\$ 285,104	Tax Increment Revenue Note (Series 2021)	10/07/2031
IDB of the Town of Greeneville and Greene County, Tennessee	Direct	\$ 200,000	\$ 135,173	Tax Increment Revenue Note (Series 2019)	01/01/2030
IDB of the Town of Greeneville and Greene County, Tennessee	Direct	\$ 200,000	\$ 169,610	Tax Increment Revenue Note (Series 2020)	07/08/2030
IDB Tusculum-Greeneville-Greene County	<i>Non-Responsive</i>				
Grundy County					
IDB of Grundy County	No Debt				
Hamblen County					
IDB of the City of Morristown, Tennessee	Direct	\$ 4,660,000	\$ 1,027,694	Tax Increment Revenue Note 2015	04/30/2026
IDB of the City of Morristown, Tennessee	Direct	\$ 3,500,000	\$ 1,383,883	Tax Increment Revenue Note 2014	05/01/2034
IDB of the City of Morristown, Tennessee	Direct	\$ 1,750,000	\$ 765,472	Tax Increment Revenue Note 2015	04/30/2026
IDB of the City of Morristown, Tennessee	Direct	\$ 1,725,000	\$ 1,174,640	Tax Increment Revenue Note 2014	08/20/2025
IDB of the City of Morristown, Tennessee	Direct	\$ 1,000,000	\$ 1,000,000	Tax Increment Revenue Note 2022	04/30/2033
IDB of the City of Morristown, Tennessee	Direct	\$ 2,803,000	\$ 2,803,000	Tax Increment Revenue Note 2022	04/30/2026
IDB of the City of Morristown, Tennessee	Direct	\$ 2,500,000	\$ 1,490,220	Tax Increment Revenue Note 2013	03/31/2034
IDB of the City of Morristown, Tennessee	Direct	\$ 1,100,000	\$ 497,828	Tax Increment Revenue Note 2010	04/01/2031
Hamilton County					
IDB of Hamilton County	Conduit	\$ 16,000,000	\$ -	Tennessee Aquarium - Series 2020A & Series 2020B	01/01/2036
IDB of the City of Chattanooga, Tennessee	Conduit	\$ 9,089,045	\$ 8,782,355	Black Creek Mountain 2013	12/31/2031
IDB of the City of Chattanooga, Tennessee	Conduit	\$ 200,000,000	\$ 200,000,000	Blue Cross Blue Shield 2023	01/01/2028
IDB of the City of Chattanooga, Tennessee	Conduit	\$ 4,000,000	\$ 3,985,232	East Chattanooga Rising (Nippon Paint Automotive Company) - Tubman Site 2020	12/31/2040
IDB of the City of Chattanooga, Tennessee	Conduit	\$ 6,900,000	\$ 1,494,651	YMCA 2020	12/01/2026
IDB of the City of Chattanooga, Tennessee	Conduit	\$ 3,500,000	\$ 2,649,307	139 Partners dba Evergreen Real Estate - MLK Blvd Ext- Riverwalk- Pinnacle Bank 2018	12/10/2036
IDB of the City of Chattanooga, Tennessee	Direct	\$ 28,200,000	\$ 7,110,000	2018C IDB Revenue Refunding 2010 Bonds Taxable	10/01/2024
IDB of the City of Chattanooga, Tennessee	Direct	\$ 32,235,000	\$ 25,524,000	2018A IDB Revenue Refunding 2007 Bonds	10/01/2028
IDB of the City of Chattanooga, Tennessee	Direct	\$ 9,900,000	\$ 9,900,000	North Access Road Plan Area Tax Increment Revenue Note	05/01/2047
IDB of the City of East Ridge	No Debt				
Hancock County					
Hancock County IDB	No Debt				
Hardeman County					
IDB of the City of Bolivar, Tennessee	No Debt				
IDB of the City of Middleton	No Debt				
IDB of the County of Hardeman, Tennessee	No Debt				
Hardin County					
Savannah Industrial Development Corporation	No Debt				
Hawkins County					
Hawkins County IDB	No Debt				
Phipps Bend Joint Venture	No Debt				
Haywood County					
IDB of Brownsville, Tennessee	No Debt				
IDB of the City of Brownsville and Haywood County, Tennessee	No Debt				
Henderson County					
Lexington IDB	Direct	\$ 950,000	\$ 589,975	Promissory Note First Bank, 2010	05/31/2026
Henry County					
IDB of the City of Paris, Tennessee	Conduit	\$ 754,000	\$ 623,703	Eurotranciatura East 2022-1	03/01/2027
IDB of the City of Paris, Tennessee	Conduit	\$ 998,420	\$ 485,374	Eurotranciatura 2020	06/14/2026
IDB of the City of Paris, Tennessee	Conduit	\$ 146,000	\$ 90,873	Eurotranciatura East Equipment 2022-2	03/01/2027
Hickman County					
IDB of the County of Hickman	No Debt				
IDB of the Town of Centerville	No Debt				

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 Tennessee Industrial Development Boards
 Annual Debt Report - Direct and Conduit Debt Issues Outstanding (T.C.A. § 7-53-304)

Entity Name	Debt Type	Original Issue Amount	Outstanding Amount Reported	Debt Name / Series Year	Maturity Date
Houston County					
IDB of Erin	No Debt				
IDB of Stewart-Houston Counties	(Joint)	<i>See Stewart County for Debt Information</i>			
Humphreys County					
IDB of Humphreys County, TN	No Debt				
Jackson County					
IDB of the County of Jackson	No Debt				
Jefferson County					
IDB of Jefferson County, Tennessee	No Debt				
IDB of the City of Jefferson City	Direct	\$ 1,140,000	\$ 760,000	APPLACHIAN ELECTRIC 2019	06/11/2029
IDB of the City of Jefferson City	Direct	\$ 285,000	\$ 196,773	APPLACHIAN ELECTRIC-2 2019	07/11/2029
IDB of the Town of White Pine	No Debt				
Johnson County					
IDB of the County of Johnson County, Tennessee	No Debt				
Knox County					
IDB of Knox County	Conduit	\$ 15,000,000	\$ 2,457,538	Knoxville Zoological Gardens, Inc., Series 2019, 8/23/2019	09/05/2024
IDB of Knox County	Conduit	\$ 8,792,874	\$ 1,475,000	Boys & Girls Club of the TN Valley, Series 2020, 1/31/2020	12/31/2024
IDB of Knox County	Conduit	\$ 5,500,000	\$ 3,652,612	Young Men's Christian Assoc. of ETN, Series 2019, 8/16/2019	08/16/2034
IDB of Knox County	Conduit	\$ 2,300,000	\$ 964,778	The Change Center, Series 2017, 7/31/2017	07/31/2022
IDB of Knox County	Direct	\$ 6,000,000	\$ -	Tax Increment Revenue Note, Series 2011A, 9/30/2011	04/01/2027
IDB of Knox County	Direct	\$ 3,000,000	\$ -	Tax Increment Revenue Note, Series 2011B, 9/30/2011	04/01/2027
IDB of Knox County	Direct	\$ 2,507,841	\$ 1,878,642	Tax Increment Revenue Note, Series 2020, 12/22/2020	10/05/2027
IDB of Knox County	Direct	\$ 2,000,000	\$ 2,000,000	Tax Increment Revenue Note, Series 2019A, 11/12/2019	04/01/2038
IDB of Knox County	Direct	\$ 500,000	\$ 5,500,000	Tax Increment Revenue Note, Series 2019B, 11/12/2019	04/01/2038
IDB of the City of Knoxville for the Downtown Cinema, Inc.	Direct	\$ 4,250,000	\$ -	The IDB of the City of Knoxville for the Downtown Cinema, Inc.	12/01/2046
IDB of the City of Knoxville	Conduit	\$ 4,250,000	\$ -	The IDB of the City of Knoxville	12/01/2046
Lake County					
IDB of Lake County, Tennessee	No Debt				
IDB of the City of Ridgely	<i>Non-Responsive</i>				
IDB of the City of Tiptonville	No Debt				
Lauderdale County					
IDB of Lauderdale County, Tennessee	No Debt				
IDB of the City of Ripley	Conduit	\$ 4,830,000	\$ 890,000	GO Lease Rental Rev Bonds, Series 2009	12/01/2023
IDB of the City of Ripley	Conduit	\$ 1,600,000	\$ 936,659	Loan Agreement, Series 2012	02/08/2031
IDB of the Town of Halls	No Debt				
Lawrence County					
IDB of the City of Lawrenceburg	Conduit	\$ 3,000,000	\$ 2,290,210	\$3,000,000 Industrial Development Revenue Board (Booker Assets TN, Inc) Series 2019	04/01/2034
IDB of the City of Lawrenceburg	Direct	\$ 1,032,300	\$ 948,520	TIF Note (Best Western Hotel Plus Project) Series 2021	05/01/2041
IDB of the City of Loretto, Tennessee	Direct	\$ 140,000	\$ 56,000	The IDB of the City of Loretto, TN 2019	04/02/2024
Lewis County					
IDB of the City of Hohenwald	Direct	\$ 905,000	\$ 804,111	BRS Offroad 2021	05/01/2051
IDB of the City of Hohenwald	Direct	\$ 358,915	\$ 207,747	Real Estate - Forrest Ave, 2012	01/20/2031
Lincoln County					
Fayetteville-Lincoln County IDB	Direct	\$ 2,590,000	\$ 2,365,000	Industrial Revenue Bond (Industrial Park Project) Series 2021	12/30/2031
Fayetteville-Lincoln County IDB	Direct	\$ 850,000	\$ 157,941	Tax Increment Revenue Note (Series 2015 A & Series 2015 B)	04/01/2028
Loudon County					
IDB of Loudon County	No Debt				
IDB of the City of Lenoir City, Tennessee	No Debt				
IDB of the City of Loudon, Tennessee	Conduit	\$ 805,000	\$ -	Loudon Garden Multifamily Housing Bonds, Series 2022B	08/01/2027
IDB of the City of Loudon, Tennessee	Conduit	\$ 5,000,000	\$ -	Loudon Garden Multifamily Housing Bonds, 8/22/2022	08/01/2027

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 Tennessee Industrial Development Boards
 Annual Debt Report - Direct and Conduit Debt Issues Outstanding (T.C.A. § 7-53-304)

Entity Name	Debt Type	Original Issue Amount	Outstanding Amount Reported	Debt Name / Series Year	Maturity Date
Macon County					
IDB of the City of Lafayette, Tennessee	No Debt				
Madison County					
IDB of the City of Jackson	Conduit	\$ 4,500,000	\$ 4,500,000	Bobrick Washroom Equipment 2020	09/01/2049
IDB of the City of Jackson	Conduit	\$ 9,000,000	\$ 1,000,000	BICC Capital Project 1991 (Issued 2001)	02/12/2025
Jackson Downtown Revenue Finance Corporation	<i>Newly Created IDB</i>				
Marion County					
IDB of Marion County	No Debt				
IDB of South Pittsburg	<i>Inactive - no current board; no debt</i>				
Marshall County					
IDB of the Town of Cornersville, Tennessee	No Debt				
Lewisburg IDB	Conduit	\$ 25,000,000	\$ 25,000,000	Revenue Bonds Series 2003	07/01/2033
Lewisburg IDB	Conduit	\$ 18,000,000	\$ 18,000,000	Revenue Refunding Bonds Series 2012	07/02/2035
Maury County					
IDB of the City of Columbia, Tennessee	No Debt				
IDB of the City of Mount Pleasant	No Debt				
The IDB of Maury County, Tennessee	Conduit	\$ 5,800,000	\$ 1,225,453	UST TIF Note 2/26/15	02/26/2035
The IDB of Maury County, Tennessee	Direct	\$ 4,000,000	\$ 2,385,000	Industrial Revenue Bond Series 2018	06/01/2029
Maury, Williamson					
IDB of the City of Spring Hill, Tennessee	No Debt				
McMinn County					
IDB of McMinn County	Conduit	\$ 800,000	\$ 800,000	Tax Increment Financing Note - 2016	02/01/2039
IDB of McMinn County	Conduit	\$ 9,383,150	\$ 7,334,864	Revenue Refunding Bond - 2012	04/01/2036
IDB of McMinn County	Conduit	\$ 5,000,000	\$ 1,375,000	Revenue Bond - 2012	01/01/2023
IDB of McMinn County	Direct	\$ 1,695,900	\$ 737,100	Armstrong Promissory Note - 2017	07/12/2027
McNairy County					
Adamsville-McNairy County IDB	No Debt				
Selmer-McNairy County IDB	Direct	\$ 1,000,000	\$ 16,588	PICKWICK ELECTRIC COOP NOTE PAYABLE 2014	02/25/2024
Selmer-McNairy County IDB	Direct	\$ 1,756,242	\$ -	HOME BANKING CO 2014	04/01/2028
Selmer-McNairy County IDB	Direct	\$ 1,148,312	\$ 898,856	CENTRAL BANK NOTE PAYABLE 2020	01/31/2032
Selmer-McNairy County IDB	Direct	\$ 2,000,000	\$ 1,728,348	TVA NOTE PAYABLE, SERIES 2019	11/15/2034
Meigs County					
IDB of Meigs County and the City of Decatur	No Debt				
Monroe County					
IDB of the City of Sweetwater	No Debt				
Monroe County Industrial Development Bond Board	No Debt				
Montgomery County					
The IDB of the County of Montgomery	Conduit	\$ 55,000,000	\$ -	Bridgestone Metalpha, Series B-2012	12/31/2025
The IDB of the County of Montgomery	Conduit	\$ 150,000,000	\$ -	AtlasBX America Corp., Series A-2018	09/28/2028
The IDB of the County of Montgomery	Conduit	\$ 80,000,000	\$ -	Hankook Tire, Series A-2016	05/26/2024
The IDB of the County of Montgomery	Conduit	\$ 5,000,000	\$ -	Shiloh Project, Series A-2014	12/31/2023
The IDB of the County of Montgomery	Conduit	\$ 150,000,000	\$ -	Hankook Tire, Series A-2015	11/19/2024
The IDB of the County of Montgomery	Conduit	\$ 30,000,000	\$ -	Hankook Tire, Series A-2014	12/10/2024
The IDB of the County of Montgomery	Conduit	\$ 12,280,000	\$ -	Multifamily Note (Ramblewood Apartments Project), Series 2022	10/01/0039
The IDB of the County of Montgomery	Conduit	\$ 30,000,000	\$ -	Bridgestone Metalpha, Series A-2012	12/31/2025
The IDB of the County of Montgomery	Direct	\$ 18,500,000	\$ 18,500,000	Industrial Revenue Note (Industrial Park Project), Series 2021	06/01/2042
The IDB of the County of Montgomery	Direct	\$ 3,675,596	\$ 4,028,459	Office Complex Note Payable - 2020	12/08/2042
Morgan County					
IDB of the Counties of Cumberland, Morgan & Roane, TN	(Joint)	<i>No Debt</i>			
Morgan County Economic Development Board, Inc.	Direct	\$ 1,000,000	\$ 787,602	Commercial Promissory Note 2021	12/01/2030
Morgan County Economic Development Board, Inc.	Direct	\$ 2,700,000	\$ 2,700,000	Sales Tax Increment Revenue Note 2022	11/14/2029

APPENDIX C

Fiscal Year 2023
 Tennessee Industrial Development Boards
 Annual Debt Report - Direct and Conduit Debt Issues Outstanding (T.C.A. § 7-53-304)

Entity Name	Debt Type	Original Issue Amount	Outstanding Amount Reported	Debt Name / Series Year	Maturity Date
Obion County					
IDB of the City of South Fulton, Tennessee, Inc.	Conduit	\$ 580,000	\$ -	WARREN SEED PROPERTY 12/19/2013	12/31/2023
IDB of the City of Union City, Tennessee	Conduit	\$ 3,250,000	\$ 325,000	MIA-Note 1 Building	12/01/2023
IDB of the City of Union City, Tennessee	Conduit	\$ 3,500,000	\$ 3,138,325	TIF-GAM	04/30/2039
IDB of the City of Union City, Tennessee	Conduit	\$ 1,600,000	\$ 1,600,000	Gopal 2018	01/01/2035
IDB of the City of Union City, Tennessee	Direct	\$ 400,000	\$ 40,000	MIA -operating	12/01/2023
IDB of the Town of Obion	No Debt				
IDB Town of Troy, Tennessee	<i>Non-Responsive</i>				
Overton County					
IDB of Overton County	<i>Non-Responsive</i>				
Perry County					
IDB of Perry County	<i>Non-Responsive</i>				
Pickett County					
IDB of Pickett County	No Debt				
Putnam County					
IDB of the City of Cookeville	No Debt				
Rhea County					
IDB of Rhea County, Tennessee	No Debt				
IDB of the City of Dayton	No Debt				
Roane County					
IDB of the Counties of Cumberland, Morgan & Roane, TN	(Joint)	<i>No Debt</i>			
IDB of Roane County	No Debt				
IDB of the City of Harriman, Tennessee	No Debt				
IDB of the City of Oak Ridge	Conduit	\$ 154,360,000	\$ 84,492,000	Lease Revenue Bonds, Series 2005	12/15/2032
IDB of the City of Oak Ridge	Conduit	\$ 10,165,000	\$ 10,165,000	Social Multifamily Tax-Exempt Mortgage Backed Bonds, Series 2022	07/01/2039
IDB of the City of Oak Ridge	Conduit	\$ 11,000,000	\$ 11,000,000	Multifamily Housing Revenue Bond, Series 2019	02/28/2024
IDB of the City of Oak Ridge	Conduit	\$ 27,700,000	\$ 16,158,000	Demand Bonds, Series 2010	09/01/2038
IDB of the City of Oak Ridge	Direct	\$ 13,000,000	\$ 12,038,962	Tax Increment Revenue Note, Series 2016	05/01/2047
IDB of the City of Rockwood	No Debt				
Robertson County					
IDB of Robertson County	Conduit	\$ 4,850,000	\$ -	Multifamily Housing Revenue Bonds, Series 2021	02/01/2042
IDB of the City of Springfield, Tennessee	No Debt				
IDB of the City of White House, Tennessee	No Debt				
Rutherford County					
IDB of Rutherford County	Conduit	\$ 10,000,000	\$ 110,016	Revenue Bond Series 2013	07/01/2023
IDB of the City of La Vergne	No Debt				
IDB of the Town of Smyrna	No Debt				
Scott County					
IDB of Scott County, Tennessee	Conduit	\$ 1,010,000	\$ 979,861	Thompson Medical Clinic 2020	01/01/2041
IDB of Scott County, Tennessee	Conduit	\$ 1,400,000	\$ 1,036,238	J&M Grading Division , LLC 2015	04/30/2036
IDB of Scott County, Tennessee	Direct	\$ 443,084	\$ -	IDB of Scott County 2020	03/30/2030
IDB of Scott County, Tennessee	Direct	\$ 571,842	\$ -	IDB of Scott County	03/30/2030
IDB of the Town of Oneida, Tennessee	No Debt				
Winfield IDB	No Debt				
Sequatchie County					
IDB of the City of Dunlap	Direct	\$ 160,000	\$ 110,511	Mountain Valley Bank 2020	12/01/2029
IDB of the County of Sequatchie	No Debt				
Sevier County					
IDB of Pigeon Forge	Conduit	\$ 2,000,000	\$ -	Revenue Bonds, Series 2015	01/27/2035
IDB of the City of Sevierville, Tennessee	Conduit	\$ 2,025,000	\$ 1,097,705	Revenue Bonds, Series 2015	02/28/2031
IDB of the County of Sevier, Tennessee	No Debt				

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 Tennessee Industrial Development Boards
 Annual Debt Report - Direct and Conduit Debt Issues Outstanding (T.C.A. § 7-53-304)

Entity Name	Debt Type	Original Issue Amount	Outstanding Amount Reported	Debt Name / Series Year	Maturity Date
Shelby County					
<i>Depot Redevelopment Corporation of Memphis and Shelby County</i>					
<i>Reported with Economic Development Growth Engine IDB - Memphis & Shelby County</i>					
Economic Development Growth Engine IDB - Memphis & Shelby County	Conduit	\$ 5,115,000	\$ 5,115,000	Economic Development Bonds (City of Memphis Project) Series 2021B	04/01/2028
Economic Development Growth Engine IDB - Memphis & Shelby County	Conduit	\$ 7,375,000	\$ -	Revenue Refunding Bond, Series 2019	03/01/2029
Economic Development Growth Engine IDB - Memphis & Shelby County	Conduit	\$ 19,140,000	\$ 19,140,000	EDGE Economic Development Bonds (City of Memphis Project) Series 2021A	04/01/2041
Economic Development Growth Engine IDB - Memphis & Shelby County	Conduit	\$ 69,635,000	\$ 69,635,000	EDGE Revenue Bonds, Series 2021	12/01/2051
Economic Development Growth Engine IDB - Memphis & Shelby County	Conduit	\$ 10,000,000	\$ 10,000,000	EDGE Subordinate Tax Increment Revenue Bonds, Series 2017E	07/01/2044
Economic Development Growth Engine IDB - Memphis & Shelby County	Conduit	\$ 24,430,000	\$ 39,165,000	EDGE Senior Tax Increment Revenue Bonds, Series 2017B	07/01/2045
Economic Development Growth Engine IDB - Memphis & Shelby County	Conduit	\$ 34,300,000	\$ 25,735,000	EDGE TDZ Revenue Refunding Bonds, Series 2017C	06/01/2046
Economic Development Growth Engine IDB - Memphis & Shelby County	Conduit	\$ 25,000,000	\$ 23,623,300	EDGE Direct Note Obligation (EPPF Project) Series 2016A	06/01/2045
Economic Development Growth Engine IDB - Memphis & Shelby County	Conduit	\$ 5,600,000	\$ -	IDB City of Memphis and County of Shelby, TN VRD Revenue Bonds Series 2007A & B	11/01/2028
Economic Development Growth Engine IDB - Memphis & Shelby County	Conduit	\$ 25,000,000	\$ 14,173,980	EDGE Direct Note Obligation (EPPF Project) Series 2016B	06/01/2045
Economic Development Growth Engine IDB - Memphis & Shelby County	Conduit	\$ 28,935,000	\$ -	EDGE Revenue Refunding Bond, Series 2022	04/01/2036
Economic Development Growth Engine IDB - Memphis & Shelby County	Conduit	\$ 40,490,000	\$ 39,165,000	Senior Tax Increment Revenue Bonds, Series 2017A	07/01/2046
Economic Development Growth Engine IDB - Memphis & Shelby County	Conduit	\$ 24,375,000	\$ 24,375,000	EDGE Senior Tax Increment Revenue Bonds, Series 2017B	07/01/2045
Economic Development Growth Engine IDB - Memphis & Shelby County	Conduit	\$ 2,142,850	\$ -	EDGE Qualified Energy Conservation Bond, Series 2017	01/05/2021
Economic Development Growth Engine IDB - Memphis & Shelby County	Conduit	\$ 5,005,000	\$ 4,975,000	Subordinate Tax Increment Revenue Bonds, Series 2017D	07/01/2030
Economic Development Growth Engine IDB - Memphis & Shelby County	Conduit	\$ 4,000,000	\$ 1,743,391	EDGE Special Project Revenue Obligation, Series 2014	02/24/2025
Economic Development Growth Engine IDB - Memphis & Shelby County	Conduit	\$ 36,215,000	\$ -	TDZ Revenue Refunding Bonds, Series 2017A	11/01/2046
Economic Development Growth Engine IDB - Memphis & Shelby County	Conduit	\$ 87,725,000	\$ 87,725,000	EDGE TDZ Revenue Refunding Bonds, Series 2017B	11/01/2030
IDB of the City of Arlington	No Debt				
IDB of the City of Bartlett, Tennessee	No Debt				
IDB of the City of Germantown, Tennessee	No Debt				
IDB of the City of Lakeland, Tennessee	Conduit	\$ 9,750,000	\$ 9,750,000	Lakeland Commons Amended and Restated TIF	01/25/2029
IDB of the City of Memphis and County of Shelby, TN	No Debt				
IDB of the City of Memphis and County of Shelby, TN	No Debt				
IDB of the City of Millington	Conduit	\$ 3,516,320	\$ 3,516,320	FRC TIF Note 1 2022	03/21/2043
IDB of the City of Millington	Conduit	\$ 3,800,000	\$ 3,007,126	Shoppes of Millington Farms 2017	05/01/2037
IDB of the City of Millington	Conduit	\$ 2,404,985	\$ 2,404,985	FRC TIF Note 2 2023	03/31/2043
IDB of the Town of Collierville, Tennessee	No Debt				
Memphis Center City Revenue Finance Corporation	Conduit	\$ 2,015,300	\$ 201,530	Qualified Energy Conservation Bonds, 2015B	01/05/2024
Memphis Center City Revenue Finance Corporation	Conduit	\$ 340,700	\$ 34,070	Qualified Energy Conservation Bonds, 2015C	01/05/2024
Memphis Center City Revenue Finance Corporation	Conduit	\$ 8,316,000	\$ 1,663,200	Qualified Energy Conservation Bonds, 2015A	01/05/2025
Memphis Center City Revenue Finance Corporation	Conduit	\$ 11,000,000	\$ 9,629,276	Tax-Exempt Revenue Bonds	06/01/2026
Memphis Center City Revenue Finance Corporation	Direct	\$ 17,925,000	\$ 9,920,000	Sports Facility Revenue Bonds (Stadium Project) 2014A	02/01/2029
Memphis Center City Revenue Finance Corporation	Direct	\$ 5,720,000	\$ 2,355,000	Sports Facility Revenue Bonds (Stadium Project) 2014B	02/01/2030
Memphis Center City Revenue Finance Corporation	Direct	\$ 19,750,000	\$ 19,750,000	Series 2021 Direct Note Obligation DMA Projects	12/02/2028
Memphis Center City Revenue Finance Corporation	Direct	\$ 20,250,000	\$ 20,250,000	Series 2021 Direct Note Obligation DMA Projects	12/01/2028
Piperton IDB	No Debt				
Smith County					
IDB of Smith County	No Debt				
Stewart County					
IDB of Stewart County	No Debt				
IDB of the Town of Dover, Tennessee	No Debt				
IDB of Stewart-Houston Counties (Joint IDB)	Direct	\$ 800,000	\$ 248,415	2014 spec building	02/13/2022
IDB of Stewart-Houston Counties (Joint IDB)	Direct	\$ 1,334,821	\$ 1,385,721	Interloan with Stewart Houston Industrial Park Board	05/13/2026
Sullivan County					
IDB of the City of Bristol, Tennessee	Conduit	\$ 1,700,000	\$ 1,231,969	Revenue Bond (Johnson Pinnacle Project) Series 2013	08/01/2033
IDB of the City of Bristol, Tennessee	Direct	\$ 3,680,000	\$ 2,825,000	Subordinate Tax Increment Revenue Bonds (Pinnacle Project), Series 2016B	06/01/2035
IDB of the City of Bristol, Tennessee	Direct	\$ 91,085,000	\$ 91,085,000	State Sales Tax Revenue Bonds (The Pinnacle Project), Series 2016A	12/01/2043
IDB of the City of Bristol, Tennessee	Direct	\$ 30,020,000	\$ 27,320,000	Tax Increment Revenue Bonds (Pinnacle Project), Series 2016	06/01/2035

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 Annual Debt Report - Direct and Conduit Debt Issues Outstanding (T.C.A. § 7-53-304)

Entity Name	Debt Type	Original Issue Amount	Outstanding Amount Reported	Debt Name / Series Year	Maturity Date
IDB of the City of Bristol, Tennessee	Direct	\$ 29,515,400	\$ 21,555,642	State Sales Tax Rev Capital Appreciation Bonds (The Pinnacle Project), Series 2016B	12/01/2032
IDB of the County of Sullivan	No Debt				
Kingsport IDB	Conduit	\$ 11,050,000	\$ 11,050,000	2009 - Multifamily Housing Revenue Bond	07/31/2049
Kingsport IDB	Conduit	\$ 8,500,000	\$ 8,500,000	2020 - Multifamily Housing Revenue Bond	12/31/2023
Kingsport IDB	Direct	\$ 6,640,000	\$ 6,118,647	2020 - Anita's Foods Loan	06/15/2030
Kingsport IDB	Direct	\$ 1,800,000	\$ 608,000	2019 - Miracle Field Loan	07/15/2030
Kingsport IDB	Direct	\$ 4,000,000	\$ 3,288,731	2013 - General Shale Loan	12/30/2023
Sumner County					
City of Hendersonville IDB	Conduit	\$ 5,925,000	\$ 4,925,000	5,925,000 Multifamily Bond (Hickory Pointe Apartments)	12/01/2025
City of Hendersonville IDB	Conduit	\$ 13,300,000	\$ 12,453,435	\$13,300,000 Multifamily Note (Governmental Waterview Apartments Project)	03/01/2033
Gallatin IDB	No Debt				
IDB of the City of Portland, Tennessee	Conduit	\$ 50,000,000	\$ -	SIF Portland LLC & RB Distribution 2018	01/01/2028
IDB of the City of Portland, Tennessee	Conduit	\$ 26,500,000	\$ -	Kyowa America 2012	01/01/2025
IDB of the City of Portland, Tennessee	Conduit	\$ 28,000,000	\$ -	North American Stamping Group 2013	01/01/2025
IDB of the City of Portland, Tennessee	Conduit	\$ 327,000	\$ -	Tractor Supply 2018	01/01/2033
IDB of the City of Portland, Tennessee	Conduit	\$ 7,000,000	\$ -	Stevison Ham Company 2017	01/01/2028
IDB of the City of Portland, Tennessee	Conduit	\$ 25,500,000	\$ -	Shoals LLC & Shoals Technologies 2011	01/01/2026
IDB of the City of Westmoreland	Direct	\$ 550,000	\$ 238,818	Building Loan	12/01/2029
IDB of the City of Westmoreland	Direct	\$ 119,933	\$ -	Project Stitch Loan	09/07/2022
IDB of the City of Westmoreland	Direct	\$ 97,930	\$ -	Improvements Loan-2017	10/19/2022
IDB of the County of Sumner	No Debt				
Tipton County					
IDB of the County of Tipton	No Debt				
IDB of the Town of Covington, Tennessee	Conduit	\$ 30,342,242	\$ 10,032,670	Unilever, Series 2014-1	12/31/2024
IDB of the Town of Covington, Tennessee	Conduit	\$ 49,500,000	\$ 11,206,961	US Cold Storage - Series 2014	12/31/2023
IDB of the Town of Covington, Tennessee	Conduit	\$ 7,500,000	\$ 7,500,000	Charms 1992 Bonds - 1992	06/01/2027
Trousdale County					
Hartsville/Trousdale County IDB	No Debt				
Unicoi County					
IDB of Unicoi County, Tennessee	Direct	\$ 600,000	\$ 600,000	Tax Increment Revenue Note (Series 2019)	04/01/2036
Union County					
IDB of the County of Union, Tennessee	No Debt				
Van Buren County					
IDB of the City of Spencer, Tennessee	No Debt				
Van Buren IDB	No Debt				
Warren County					
IDB of McMinnville-Warren County	Conduit	\$ 3,205,000	\$ 2,785,000	Housing Urban Bond 2009	11/20/2049
IDB of McMinnville-Warren County	Conduit	\$ 875,000	\$ 875,000	Nonrecourse Hunt Properties	04/15/2039
IDB of McMinnville-Warren County	Direct	\$ 2,000,000	\$ 196,661	Caney Fork Electric Coop 2014	07/01/2024
IDB of McMinnville-Warren County	Direct	\$ 1,670,763	\$ 1,129,312	Caney Fork Electric 2019	07/01/2029
IDB of McMinnville-Warren County	Direct	\$ 1,200,000	\$ 551,800	TVA 2014	10/15/2029
IDB of McMinnville-Warren County	Direct	\$ 1,870,000	\$ 1,026,640	TVA 2014	10/15/2034
IDB of McMinnville-Warren County	Direct	\$ 300,000	\$ 27,500	Caney Fork Electric Coop 2014	07/01/2024
Washington County					
IDB of Jonesborough	<i>Inactive - no current board; no debt</i>				
IDB of the County of Washington, Tennessee	No Debt				
Wayne County					
IDB of the City of Collinwood	No Debt				
IDB of the City of Waynesboro, Tennessee	No Debt				
IDB of Wayne County, Tennessee	No Debt				

APPENDIX C

Fiscal Year 2023
 Tennessee Industrial Development Boards
 Annual Debt Report - Direct and Conduit Debt Issues Outstanding (T.C.A. § 7-53-304)

Entity Name	Debt Type	Original Issue Amount	Outstanding Amount Reported	Debt Name / Series Year	Maturity Date
Weakly County					
IDB of the City of Dresden	No Debt				
IDB of the City of Greenfield	Conduit	\$ 292,500	\$ 164,304	Loan for Industry - Hwy 45	01/23/2029
IDB of the City of Martin	No Debt				
IDB of the City of McKenzie	Direct	\$ 600,000	\$ 591,036	Building Purchase 2023	02/28/2038
IDB of the City of McKenzie	Direct	\$ 355,585	\$ 355,610	Building Purchase 2023 #2	05/26/2024
IDB of Weakley County	Direct	\$ 738,338	\$ 224,765	TVA Loan-2007	08/03/2025
White County					
IDB of the Town of Sparta, Tennessee	No Debt				
IDB of White County, Tennessee	Conduit	\$ 3,700,000	\$ -	IDB Revenue Bonds, Series 2009	03/01/2029
IDB of White County, Tennessee	Conduit	\$ 1,400,000	\$ -	Promissory Note, Series 2007	02/10/2027
Williamson County					
IDB of the City of Fairview	<i>Inactive - no current board; no debt</i>				
IDB of the City of Franklin	No Debt				
IDB of Williamson County	Conduit	\$ 2,050,000	\$ -	Educational Facilities Rev Refunding Bonds (St. Matthew School Project) Series 2009	07/01/2024
IDB of Williamson County	Conduit	\$ 98,000,000	\$ 58,877,884	Industrial Development Revenue Note, Series A (Lampo Project), Series 2017	01/01/2034
IDB of Williamson County	Conduit	\$ 15,000,000	\$ 14,718,102	Ed Facilities Rev Bond (Grace Christian Academy of Leipers Fork Project) Series 2021	06/01/2043
IDB of Williamson County	Conduit	\$ 985,000	\$ -	Educational Facilities Rev Refunding Bond (Currey Ingram Academy Project) Series 2022A	12/31/2023
IDB of Williamson County	Conduit	\$ 2,285,716	\$ 1,857,144	Educational Facilities Rev Refunding Bond (Currey Ingram Academy Project) Series 2022B	07/31/2025
IDB of Williamson County	Conduit	\$ 7,925,000	\$ 1,335,000	Educational Facilities Rev Refunding Bonds (Brentwood Academy Project) Series 2009	09/01/2025
IDB of Williamson County	Conduit	\$ 1,751,524	\$ 1,751,524	Educational Facilities Rev Refunding Bond (Currey Ingram Academy Project) Series 2022C	07/31/2035
IDB of Williamson County	Conduit	\$ 40,000,000	\$ 40,000,000	Educational Facilities Revenue Note (St. Michael Academy Project) Series 2022B	07/01/2029
IDB of Williamson County	Conduit	\$ 78,000,000	\$ 75,260,395	TN Industrial Development Revenue Bonds (Tractor Supply Project), Series 2012	12/31/2024
Wilson County					
IDB of the City of Mt. Juliet	No Debt				
IDB of Wilson County	Conduit	\$ 10,000,000	\$ -	Kenwal 2007	04/26/2024
IDB of Wilson County	Conduit	\$ 5,534,000	\$ -	Revenue Bond (Goodwill Industries of Middle TN, Inc. Project), Series 2023	03/01/2038
IDB of Wilson County	No Debt				