GENERAL INSTRUCTION SHEET

- 1. This report must be completed in proper form (typed or legibly printed) and must be <u>filed with the Comptroller of the Treasury on or before April 1, 2021</u>. <u>A copy should be retained in your files for future reference</u>.
- 2. ROUND ALL DOLLAR FIGURES TO WHOLE DOLLARS!
- 3. **NO SHEET OR SECTION SHOULD BE LEFT BLANK.** If a sheet or section does not apply to your company, indicate by placing the words "inapplicable" or "none".

INCOMPLETE REPORTS WILL BE RETURNED!

4. **FAILURE** to file a complete report will result in a **FORCED ASSESSMENT**. Tennessee Code Annotated, Section 67-5-1317 states:

"The Owner of any such property refusing or failing to file such schedules and statements shall be deemed to have waived the mode and manner of ascertaining the value of such property, and of the distribution or allocation by the Comptroller of the Treasury of such valuation or assessment to the various counties and municipalities of the State of Tennessee for the purposes of county and municipal taxation, and shall not be permitted to be heard in opposition to the valuation fixed upon said property by the Comptroller of the Treasury, nor in opposition to the distribution or allocation of same by the Comptroller of the Treasury to the various counties and municipalities for the purposes aforesaid; and may, at the discretion of the Comptroller of the Treasury, in addition, be liable to a penalty of one hundred dollars (\$100) for each and every day which such owner is delinquent in filing said statement or schedule." Failure to file a tax report could result in an audit under T.C.A. 67-5-1320.

- 5. It is necessary for you to furnish the Comptroller of the Treasury certain information pertaining to the company's organization, legal status, and operation. **Pages 1 & 1A** should be completed very carefully. If a particular statement or question does not apply to your company, place the words "inapplicable" or "none" in the appropriate blank(s). **Do not leave any of the statements or questions on Pages 1 & 1A blank unless instructed to do so.**
- 6. The **Balance Sheet** on **Pages 2 & 3**, and the **Income Statement** on **Page 5** should be completed in a manner that fairly reflects the financial position of your company. All financial statements should be in conformity with generally accepted accounting principles. An entry on lines 8, 11, or 12 of the asset side of the Balance Sheet requires a detailed breakdown. **Use the financial pages included in this report. NO SUBSTITUTIONS ACCEPTED!** Also, please, include all off balance sheet equipment owned, leased or used by the company. (Pages 2 & 3)
- 7. **Page 6** requires a listing of equipment leased and/or used by your company. Leased equipment refers to personal property obtained through an operating lease. Used property refers to personal property not under a lease agreement and not owned by you but in your possession.
- 8. **Page 7** requires that you give the **Gross Investment & Cash Value** of all Tennessee property, plant, and equipment. You are further required on **Page** 7 to break down all Tennessee property, plant, and equipment as to its physical location within the corporate limits or outside corporate limits.

GENERAL INSTRUCTION SHEET (continued)

- 9. Page 8 requires a breakdown of Gross Investment & Cash Value of Tennessee property, plant, and equipment as to county, city, and special school district. Complete a separate sheet for each county, city, and special school district where property is located. The county sheet should also include property located in the cities and special school districts within that particular county. The city sheet should also include properties of special school districts located within that particular city. The special school district sheet should include only that property located within that particular school district.
- 10. Page 9 requires that you give the Gross Investment & Cash Value of all substation equipment and transmission lines located in Tennessee.
- 11. Page 10 requires a breakdown of Gross Investment & Cash Value of substation equipment and transmission lines by county, city, and special school district. The same instructions apply for Page 10 as applied on Page 8.
- 12. Page 11 requires a listing of all purchases and sales of Tennessee real property occurring during the year 2020.
- 13. **Page 12** requires a listing of all properties receiving tax incentives such as Pilot Agreements (PILOT) or property leased from an Industrial Development Board (IDB). Report each separate agreement subject to these incentives by populating each column with the pertinent data.
- 14. **Page 13** requires a listing of all real property under construction. This listing will include all real property currently under construction or construction expected to be completed by September 1 of this year. Be sure to include the county and city where located, map reference and property owner, description of improvement, and the construction cost.
- 15. IT IS IMPERATIVE THAT THE REPORT BE SIGNED. IF NOT, THE REPORT WILL BE RETURNED.
- 16. **No sheet or section should be left blank.** If a sheet or section does not apply, indicate such in accordance with **Instruction #5** on previous page.
- 17. Any additional information, schedules, etc., provided by your company must be submitted on LETTER SIZE PAPER (8.5" x 11").
- 18. Please provide the Office of State Assessed Properties with all documents in which an opinion of value has been determined by an appraiser hired by your company, any employee of your company, a public utilities commission or its equivalent, or any other party whose service was contracted by your company for the **past three years**. The documents should be summary in nature and **do not include** state or local appraisals.
- 19. In an effort to assure property accountability compliance, please provide the Office of State Assessed Properties with documentation supporting entries on the Ad Valorem Tax Report for the following: gross investment in Tennessee, and net investment in Tennessee. In other words, show how the numbers are derived. For companies located one hundred percent (100%) in Tennessee, a reference to the Balance Sheet is sufficient.





STATE OF TENNESSEE **2021**



AD VALOREM TAX REPORT



COMPANY NAME					
STREET (PRINCIPAL OFF	TICE INFORMATION)	CITY		STATE	ZIP CODE
STREET (PRINCIPAL OFF	ICE INFORMATION IN TENNE	CITY E ssee)		STATE	ZIP CODE
PHONE NUMBER	()		FAX NUMBER	_()	
	COMPANY WEB SITE				<u> </u>
	EMAIL ADDRESS				

Visit our website at: www.comptroller.tn.gov/sap

MAIL REPORT TO:

COMPTROLLER OF THE TREASURY OFFICE OF STATE ASSESSED PROPERTIES

Cordell Hull Building 425 Rep. John Lewis Way N. Nashville, TN 37243-3400 (615) 741-0140 FAX (615) 741-0142

1.	Company Name					
2.	Principal Office Location		North an O	Observe		
			Number &	Street		
			City		State	Zip
3.	Is Company	INDIVIDUAL?	PARTNI	ERSHIP?		_ CORPORATION?
		COOPERATIVE?	OTHER	?		
4.	If a CORPORATION or O	THER similar enterprise, s	supply the following	g information:		
	a. Under laws of what sta	ate organized		Date Or	ganized	
	•	ration or similar enterprise		Date Dis		_
	c. Is your entity certified y	with the TN Department of	f Environment and	Conservation as	s a Green	Energy provider?
	d. Is your entity's primary Yes No	rfunction to produce power	er to be sold to the	Tennessee Vall	ey Authori	ty?
5.	Name & address of PRES	SIDENT, OWNER, OR PA	RTNER		Name	
6.	Position/Title Name & address of GEN	Number & St	treet	City		State Zip
0.	Name a address of CLI			Name		
	Number &	Street	City		State	Zip
7.	GROSS Investment in S	YSTEM plant and property	December 31, 20	20	\$	
8.	NET Investment in SYST	EM plant and property De	ecember 31, 2020		\$	
9.	SYSTEM GROSS Reven	ue (Income) for year ende	ed December 31, 2	2020	\$	
10.	SYSTEM NET OPERATI	NG Revenue (Income) for	r year ended Dece	mber 31, 2020	\$	
11.	Amount of LOANS OR G	RANTS from FEDERAL (OR STATE AGEN	CIES	_\$	
12.	Indicate stock & debt of co	ompany:				
		Amount Authorized	No. of Share Amount Iss		ook or r Value	Market or Cash Value
	Preferred Stock		_			
	Common Stock					
	Bonds		_			_
	Other Long-Term Debts		_			
13.	State surplus at beginnin	g of 2020 \$		End of 2020	\$	
14.	State amount of dividend	s paid for the year 2020:	Preferred _	\$	Commo	on <u></u> \$
15.	State exact dollar amount your Federal Income Tax		AX ACTUALLY PA	AID OR OWED	FOR 2020	as reported on
16.	State ACTUAL CASH or January 1, 2021 \$	MARKET VALUE of all Te	ennessee plant and	d property as of		

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17.	2019 _\$ 2020 _\$
18.	Total number of subscribers in Tennessee
19.	Does your company operate solely (100%) in Tennessee? YES NO
	If you checked "YES" it will not be necessary to complete questions 20-27. If you checked "NO" you must complete questions 20-27.
20.	GROSS Investment in Tennessee plant and property December 31, 2020 \$
21.	NET Investment in Tennessee plant and property December 31, 2020 \$
22.	TENNESSEE GROSS Revenue (Income) for year ended December 31, 2020 \$
23.	TENNESSEE NET OPERATING Revenue (Income) for year ended December 31, 2020 \$
24.	Percent of TENNESSEE GROSS Investment as compared to SYSTEM GROSS Investment in plant and property December 31, 2020 %
25.	Percent of TENNESSEE NET Investment as compared to SYSTEM NET Investment in plant and property December 31, 2020 %
26.	Percent of TENNESSEE GROSS Revenue (Income) as compared to SYSTEM GROSS Revenue (Income) for year ended December 31, 2020 %
27.	Percent of TENNESSEE NET OPERATING Revenue (Income) as compared to SYSTEM NET OPERATING Revenue (Income) for year ended December 31, 2020 %
28.	Does your company or its parent holding company file the following? Check all that apply:
	a. SEC Form 10-K
	b. Annual report to stockholders
	c. FERC Form 1
	File one copy of each of the items checked in item 28 with the Comptroller of the Treasury, Office of State Assessed Properties.
29.	What was the date of your last rate case? Was the case heard by a state PSC or a federal entity? What was the return on equity granted? %
30.	Special questions regarding this report should be directed to:
	NAME:
	TITLE:
	ADDRESS: Number & Street
	Number & Silver
	City State Zip
	PHONE NUMBER: ()
	FAX NUMBER: ()
	E-MAIL ADDRESS

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CT-0398

BALANCE SHEET ASSETS

AS OF DECEMBER 31

		AS OF DECEMBER ST			
		<u>2020</u>	<u>2019</u>		
<u>ltem</u>	Fixed Assets				
1.	Utility Plant in Service	\$	\$		
2.	Plant Under Construction	<u>.</u>			
3.	Property Held for Future Use				
4.	Plant Acquisition Adjustment				
5.	Total Fixed Assets				
6.	LESS Depreciation & Amortization Reserve				
7.	Net Fixed Assets	\$	\$		
	Other Property & Investments				
*8.	Non-Utility Property	\$	\$		
9.	LESS Accumulated Depreciation				
10.	Net Non-Utility Property				
*11.	INVESTMENT IN AFFILIATED COMPANIES				
*12.	OTHER INVESTMENTS				
13.	Miscellaneous Physical Property				
14.	Sinking Funds				
15.	Other Fund Accounts				
16.	Total Other Property & Investments	\$	\$		
	Current Assets				
17.	Cash	\$	\$		
18.	Special Cash Deposits				
19.	Working Funds				
20.	Temporary Cash Investments				
21.	Notes Receivable from Affiliated Companies				
22.	Other Notes Receivable				
23.	Due from related parties – Net				
24.	Accounts Receivable from Affiliated Companies Net				
25.	Other Accounts Receivable – Net				
26.	Interest & Dividends Receivable				
27. 28.	Pre-Payments MATERIALS & SUPPLIES				
26. 29.	Subscriptions to Security Issues				
29. 30.	Other Current Assets				
31.	Total Current Assets	\$	\$		
51.	Total Gullent Assets	_Ψ	Ψ		
	<u>Deferred Charges</u>				
32.	Discount on Long-Term Debt	\$	\$		
33.	Extraordinary Maintenance & Retirements				
34.	Clearing Accounts				
35.	Other Deferred Charges				
36.	Total Deferred Charges	\$	\$		
37.	TOTAL ASSETS	\$	\$		

^{*}GIVE A DETAILED BREAKDOWN AND DESCRIPTION OF THIS TYPE OF PROPERTY INVESTMENT.

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BALANCE SHEET LIABILITIES & OTHER CREDITS

AS OF DECEMBER 31

		<u>2020</u>	<u>2019</u>
<u>ltem</u>	Capital Stock & Retained Earnings		
1.	Common Capital Stock Outstanding	\$	\$
2. 3.	Preferred Capital Stock Outstanding Premiums on Capital Stock		
4.	Other Capital Liability Accounts		
5.	Proprietor's Capital		
6.	Other Capital		
7.	Retained Earnings Reserved	-	
8. 9.	Unappropriated Retained Earnings LESS Discount on Capital Stock		+
10.	LESS Capital Stock Expense	-	+
11.	Total Capital Stock & Retained Earnings	\$	\$
	Long-Term Debt		
12.	Funded Debt Outstanding	\$	\$
13.	Receivers Certificates		
14.	Advances from Affiliated Companies		
15. 16.	Other Long-Term Debt(s)	\$	\$
10.	Total Long-Term Debt(s)	Ψ	Φ
	Current & Accrued Liabilities		
17.	Current portion of Notes Payable	\$	\$
18. 19.	Other Notes Payable (Current)		
19. 20.	Accounts Payable to Affiliated Companies Other Accounts Payable		
21.	Customers Deposits	·	
22.	Matured Interest & Dividends		
23.	Current Portion of Long-Term Debt(s)	-	
24. 25.	Advance Billing & Payments Taxes Accrued		
25.	Unmatured Interest, Dividends, & Rents		
26.	Accrued		
27.	Refunds Due Customers		
28.	Other Current Liabilities		
29.	Total Current & Accrued Liabilities	\$	\$
	Deferred Credits & Reserves		
30.	Premium on Long-Term Debt	\$	\$
31.	Insurance Reserve		
32. 33.	Provident Reserve Amortization Reserve		
33. 34.	Employment Stabilization Reserve		
35.	Other Deferred Credits & Reserves		-
36.	Accumulated Deferred Income Taxes		
37.	Total Deferred Credits & Reserves	\$	\$
	Contributions in Aid of Construction		
38.	Contributions in Aid of Construction	\$	\$
39.	TOTAL LIABILITIES & OTHER CREDITS	\$	\$

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LONG-TERM DEBT

Mortgages, Bonds, Promissory Notes, & Miscellaneous Long-Term Debt

						Interest	for Year	
		5		Principal Paid	*=			
Date of Issue	Date of Maturity	Description: (Bonds, Notes, or Other Instrument)	Beginning of Year Balance	Paid During Year	*End of Year Balance	Rate (%)	Amount	Leave This Column Blank
13300	iviaturity	(Donas, Notes, or Curer manament)				rtate (70)		Ooldinii Blank
			\$	\$	\$		\$	
		TOTALS	\$	\$	*		\$	

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INCOME STATEMENT

AS OF DECEMBER 31

	ltom	Onevating Revenue	<u>2020</u>	<u>2019</u>
Commercial & Industrial Sales	<u>ltem</u>	Operating Revenue		
Street Lighting			\$	\$
Other Operating Revenue & Sales				_
Total Operating Revenue \$ \$ \$ \$				
Cost of Power Generated \$ \$			<u>•</u>	<u></u>
6. Cost of Power Generated \$ \$ 7. Cost of Power Purchased	5.	Total Operating Revenue	Φ	Φ
Transmission Expense		Operating Expense		
Transmission Expense	6.	Cost of Power Generated	\$	\$
Distribution Expense	7.			
Distribution Expense	8.	Transmission Expense		
11. Amortization Expense	9.	Distribution Expense		
13. Administrative & General Expense	10.	Depreciation Expense		
Administrative & General Expense Operating Taxes: State, County, & 14. Municipal 15. Operating Taxes: Federal Income Tax 16. Operating Expense 17. Other Operating Expense 18. Total Operating Expense 19. Net Operating Income Other Income 20. Dividend Income 21. Interest Income Allowance for Funds Used During 22. Construction 23. Income from Sinking & Other Funds 24. Income from Sinking & Other Funds 25. Miscellaneous Income 26. Total Other Income 27. Miscellaneous Deductions from Income 28. Federal Income Charges 29. Other Non-Operating Taxes 30. Total Miscellaneous Deductions 31. Net Other Income 32. Gross Income 33. Interest & Other Deductions 34. Other Income 35. S Interest & Other Deductions 36. Credit 37. Other Interest Deductions 38. Interest of Funding Delay 39. Credit 30. Total Interest Deductions 31. Other Income 32. Gross Income 33. Interest Other Deductions 34. Other Interest Deductions 35. Debt 36. Credit 37. Other Interest Deductions 38. Total Interest & Other Deductions 39. Net Income Before Extraordinary Items 5 \$ Extraordinary & Delayed Items 40. Extraordinary & Delayed Items 5 \$ Net Income to Retained Earnings 5 \$ S Intercome Taxes-Non-Operating 5 \$ S S S S S S S S S S S S S	11.	Amortization Expense		
Operating Taxes: State, County, & Municipal	12.	Customer Accounting & Collection Expense		
Municipal	13.			
15.		•		
16.		·		
17. Other Operating Expense				
18.				
Other Income Other Income Dividend Income Interest Income Allowance for Funds Used During Construction Income from Sinking & Other Funds Income from Non-Utility Property Income from Non-Utility			_	
Other Income 20. Dividend Income 21. Interest Income Allowance for Funds Used During 22. Construction 23. Income from Sinking & Other Funds 24. Income from Non-Utility Property 25. Miscellaneous Income 26. Total Other Income 27. Miscellaneous Deductions from Income 28. Federal Income Taxes-Non-Operating 29. Other Non-Operating Taxes 30. Total Miscellaneous Deductions 31. Net Other Income 32. Gross Income 33. Interest & Other Deductions 34. Other Interest Deductions 35. Debt Release of Premium on Long-Term 36. Credit 37. Other Fixed Charges 38. Total Interest & Other Deductions 39. Net Income Settraordinary Items 39. Net Income Before Extraordinary Items 40. Extraordinary & Delayed Items 41. Net Income to Retained Earnings 5 \$ \$			\$	
Dividend Income	19.	Net Operating Income	\$	\$
21.		Other Income		
21.	20		\$	\$
Allowance for Funds Used During Construction 23. Income from Sinking & Other Funds 24. Income from Non-Utility Property 25. Miscellaneous Income 26. Total Other Income 27. Miscellaneous Deductions from Income 27. Miscellaneous Income Charges 28. Federal Income Taxes-Non-Operating 29. Other Non-Operating Taxes 30. Total Miscellaneous Deductions 31. Net Other Income 32. Gross Income Interest & Other Deductions 33. Interest on Funded Debt Amortization of Discount on Long-Term Debt Release of Premium on Long-Term Debt- Credit 37. Other Fixed Charges 38. Total Interest & Other Deductions 39. Net Income Before Extraordinary Items Extraordinary & Delayed Items 40. Extraordinary & Delayed Items S \$ \$ S \$ S \$ S \$ S \$ S \$ S \$			Ψ	Ψ
22. Construction 23. Income from Sinking & Other Funds 24. Income from Non-Utility Property 25. Miscellaneous Income 26. Total Other Income Miscellaneous Deductions from Income 27. Miscellaneous Income Charges 28. Federal Income Taxes-Non-Operating 29. Other Non-Operating Taxes 30. Total Miscellaneous Deductions 31. Net Other Income 32. Gross Income Interest & Other Deductions 33. Interest on Funded Debt 34. Other Interest Deductions 35. Debt Release of Premium on Long-Term Debt 36. Credit 37. Other Fixed Charges 38. Total Interest & Other Deductions 39. Net Income Before Extraordinary Items Extraordinary & Delayed Items 40. Extraordinary & Delayed Items 41. Net Income to Retained Earnings	- · · ·			
23. Income from Sinking & Other Funds 24. Income from Non-Utility Property 25. Miscellaneous Income 26. Total Other Income 27. Miscellaneous Deductions from Income 28. Federal Income Taxes-Non-Operating 29. Other Non-Operating Taxes 30. Total Miscellaneous Deductions 31. Net Other Income 32. Gross Income 31. Net Other Deductions 33. Interest & Other Deductions 34. Other Interest Deductions Amortization of Discount on Long-Term 35. Debt Release of Premium on Long-Term Debt- 36. Credit 37. Other Fixed Charges 38. Total Interest & Other Deductions 39. Net Income Before Extraordinary Items Extraordinary & Delayed Items 40. Extraordinary & Delayed Items 41. Net Income to Retained Earnings	22.			
24. Income from Non-Utility Property 25. Miscellaneous Income 26. Total Other Income 27. Miscellaneous Income Charges 28. Federal Income Taxes-Non-Operating 29. Other Non-Operating Taxes 30. Total Miscellaneous Deductions 31. Net Other Income 32. Gross Income 33. Interest & Other Deductions 34. Other Interest Deductions 35. Debt Release of Premium on Long-Term 36. Credit 37. Other Fixed Charges 38. Total Interest & Other Deductions 39. Net Income Before Extraordinary Items Extraordinary & Delayed Items 40. Extraordinary & Delayed Items 41. Net Income to Retained Earnings S	23.	Income from Sinking & Other Funds		
Miscellaneous Deductions from Income \$ \$ \$ \$ \$ \$ \$ \$ \$	24.			
Miscellaneous Deductions from Income 27. Miscellaneous Income Charges 28. Federal Income Taxes-Non-Operating 29. Other Non-Operating Taxes 30. Total Miscellaneous Deductions 31. Net Other Income 32. Gross Income Interest & Other Deductions Interest on Funded Debt	25.	Miscellaneous Income		
27. Miscellaneous Income Charges \$ \$ 28. Federal Income Taxes-Non-Operating	26.	Total Other Income	\$	\$
27. Miscellaneous Income Charges \$ \$ 28. Federal Income Taxes-Non-Operating		Miscellaneous Deductions from Income		
28. Federal Income Taxes-Non-Operating 29. Other Non-Operating Taxes 30. Total Miscellaneous Deductions 31. Net Other Income 32. Gross Income 33. Interest & Other Deductions 34. Other Interest Deductions 35. Debt Release of Premium on Long-Term 36. Credit 37. Other Fixed Charges 38. Total Interest & Other Deductions 39. Net Income Before Extraordinary Items 40. Extraordinary & Delayed Items 41. Net Income to Retained Earnings STOAL Interest Sequence Seq	27		¢	¢
29. Other Non-Operating Taxes 30. Total Miscellaneous Deductions 31. Net Other Income 32. Gross Income Interest & Other Deductions 33. Interest on Funded Debt 34. Other Interest Deductions Amortization of Discount on Long-Term 35. Debt Release of Premium on Long-Term Debt- 36. Credit 37. Other Fixed Charges 38. Total Interest & Other Deductions 39. Net Income Before Extraordinary Items \$ \$ Extraordinary & Delayed Items \$ 40. Extraordinary & Delayed Items 41. Net Income to Retained Earnings			Ψ	Ψ
30. Total Miscellaneous Deductions 31. Net Other Income 32. Gross Income Interest & Other Deductions 33. Interest on Funded Debt 34. Other Interest Deductions Amortization of Discount on Long-Term 35. Debt Release of Premium on Long-Term Debt- 36. Credit 37. Other Fixed Charges 38. Total Interest & Other Deductions 39. Net Income Before Extraordinary Items \$ \$ 40. Extraordinary & Delayed Items 40. Extraordinary & Delayed Items 41. Net Income to Retained Earnings		,		
31. Net Other Income \$ \$ Interest & Other Deductions 33. Interest on Funded Debt \$ \$ 34. Other Interest Deductions				
Sample S			_	
Interest & Other Deductions 33. Interest on Funded Debt \$\$\$ 34. Other Interest Deductions Amortization of Discount on Long-Term 35. Debt Release of Premium on Long-Term Debt- 36. Credit 37. Other Fixed Charges 38. Total Interest & Other Deductions 39. Net Income Before Extraordinary Items \$			\$	\$
33. Interest on Funded Debt 34. Other Interest Deductions Amortization of Discount on Long-Term 35. Debt Release of Premium on Long-Term Debt- 36. Credit 37. Other Fixed Charges 38. Total Interest & Other Deductions 39. Net Income Before Extraordinary Items Extraordinary & Delayed Items 40. Extraordinary & Delayed Items 41. Net Income to Retained Earnings \$ \$ \$				
34. Other Interest Deductions Amortization of Discount on Long-Term 35. Debt Release of Premium on Long-Term Debt- 36. Credit 37. Other Fixed Charges 38. Total Interest & Other Deductions 39. Net Income Before Extraordinary Items Extraordinary & Delayed Items 40. Extraordinary & Delayed Items 41. Net Income to Retained Earnings			•	
Amortization of Discount on Long-Term 35. Debt Release of Premium on Long-Term Debt- 36. Credit 37. Other Fixed Charges 38. Total Interest & Other Deductions 39. Net Income Before Extraordinary Items Extraordinary & Delayed Items 40. Extraordinary & Delayed Items 41. Net Income to Retained Earnings			\$	\$
35. Debt Release of Premium on Long-Term Debt- 36. Credit 37. Other Fixed Charges 38. Total Interest & Other Deductions 39. Net Income Before Extraordinary Items Extraordinary & Delayed Items 40. Extraordinary & Delayed Items 41. Net Income to Retained Earnings	34.			
Release of Premium on Long-Term Debt- 36. Credit 37. Other Fixed Charges 38. Total Interest & Other Deductions 39. Net Income Before Extraordinary Items Extraordinary & Delayed Items 40. Extraordinary & Delayed Items 41. Net Income to Retained Earnings	25	· · · · · · · · · · · · · · · · · · ·		
36. Credit 37. Other Fixed Charges 38. Total Interest & Other Deductions 39. Net Income Before Extraordinary Items Extraordinary & Delayed Items 40. Extraordinary & Delayed Items 41. Net Income to Retained Earnings	<i>3</i> 5.			
37. Other Fixed Charges 38. Total Interest & Other Deductions 39. Net Income Before Extraordinary Items Extraordinary & Delayed Items 40. Extraordinary & Delayed Items 41. Net Income to Retained Earnings	36			
38. Total Interest & Other Deductions 39. Net Income Before Extraordinary Items \$ \$ Extraordinary & Delayed Items 40. Extraordinary & Delayed Items \$ \$ 41. Net Income to Retained Earnings \$ \$				
39. Net Income Before Extraordinary Items Extraordinary & Delayed Items 40. Extraordinary & Delayed Items 41. Net Income to Retained Earnings \$ \$				
Extraordinary & Delayed Items 40. Extraordinary & Delayed Items \$ \$ 41. Net Income to Retained Earnings \$ \$			\$	\$
40. Extraordinary & Delayed Items \$ \$ \$ \$ \$ \$ 1. Net Income to Retained Earnings \$ \$ \$		·	· ·	
41. Net Income to Retained Earnings \$		Extraordinary & Delayed Items		
<u> </u>				
	41.	Net Income to Retained Earnings	\$	

LEASED EQUIPMENT

This schedule should include all operating equipment located in Tennessee that is leased or used by your company.

Type of Equipment	No. Of Units	Total Annual Amount of Rent	Age Of Units	Annual Depreciation Rate	Lease Expiration Date	Owner	Tax Liability Lessor or Lessee	Original Cost	Accumulated Depreciation	Depreciated Cost	Location (County & City)
		\$						\$	\$	\$	

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TENNESSEE PROPERTY December 31, 2020 ELECTRICAL DISTRIBUTION SYSTEM Gross

	Gross Investment Within Corporate Limits	Gr Inves Ou Corp	DISTRIBUT ross stment tside porate mits	Gross Investment Total	Cash V Jan. 1,	
Meters	\$	\$		\$	\$	
Pole Lines & Wire					_	
Street Lights					_	
Transformers					_	
Other Dist. Property						
Total Investment	\$	\$		\$	_	
Total Cash Value	\$	\$			\$	
Total Gross Investment	in furniture, fixtures		t, automobile		es, & other gener	al equipment
	\$	\$		\$		
Cash value of above fu	rniture, fixtures, etc. \$	\$			\$	
Total Gross Investment			ess (CWIP) F	Personal @ 15%	\$	
Total Gross Investment	t in Construction Wo		, ,		\$	
Land:		<u>R</u>	EAL ESTAT	<u>'E</u>		
Dimensions & Acres	L	ocation		Year Acquired	Gross Investment Total	Cash Value Jan. 1, 2021
	City		County	_	\$	_\$
	City		County		\$	\$
			,	nd Investment	\$	\$
Structures:	1.	ocation		Year Constructed/	•	•
Kind & Type	L	ocalion		Acquired	C	œ.
	City		County			\$
	City		County		\$	\$
				ctures Investment	\$	\$
		enter e	Total All F	Property/Tennessee	\$	\$
		ithin ate Limits	Coi	Outside porate Limits	Total	
No. Meters				· 		
No. Miles/Pole Line & Wire						
Size:						
No. Street Lights						
No. Transformers						
No. Customers						OT 0000
			-7-			CT-0398

PROPERTY SHEET

Note: One sheet to be completed for each county, city & special school district where property is located.

Name of county, city, or Special School District

County

ELECTRICAL DISTRIBUTION SYSTEM

	Gross Investment Within Corporate Limits	Inv C	Gross vestment Outside orate Limits	Gros Investmer		Cash Valı Jan. 1, 20	
Meters	\$	\$		\$		\$	
Pole Lines & Wire							
Street Lights							
Transformers		_					
Other Dist. Property							
Total Investment	\$	\$		\$		\$	
Total Cash Value	\$	\$		\$	_	\$	
Total Gross Investment	\$	equipment \$	t, automobiles, <u>r</u>	materials & s	supplies, &	other general e	quipment
Cash value of above fu	rniture, fixtures, etc. \$	\$				\$	
Total Gross Investment Total Gross Investment	in Construction Wor	k in Progre k in Progre	ss (CWIP) Real		\$	Ψ	
Land:		<u>RE</u>	AL ESTATE				
Dimensions & Acres	Location		Year Acquired	Deed Book	Page No.	Gross Investment Total \$	Cash Value Jan. 1, 202
_	City	County	<u> </u>			\$	\$
	City	County					
Structures:			l otal L	and Investr	nent	\$	\$
Kind & Type	City	ocation	County	Const	ear ructed/ uired	\$	\$
	City	<u> </u>	County	<u> </u>		\$	\$
	Wi	thin	Total Structur Total All Prop			\$ \$	\$ \$
No. Meters	Corpora	ate Limits	Corpora	ate Limits		Total	
No. Miles/Pole Line & Wire							
Size:			_				
No. Street Lights							
No. Transformers			_				
No. Customers			-8-				CT-0398

TENNESSEE/SUBSTATION EQUIPMENT

Note: DO NOT INCLUDE TRANSFORMERS USED FOR DISTRIBUTION PURPOSES LISTED ON SHEET 7.

	Number	KW Capacity	Gross Investment	Cash Value January 1, 2021
			\$	\$
TOTAL			\$	\$
Note: DO NOT INCL	UDE LINES USED FOR Voltage	DISTRIBUTION PURF	POSES LISTED ON SHE Gross Investment	ET 7. Cash Value January 1, 2021
			\$	\$
TOTAL			\$	\$

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CT-0398

, ,	al school district		Coun	ty
	<u> </u>	SUBSTATION EQUIPME	<u>NT</u>	
te: DO NOT INCL	LUDE TRANSFORMER	S USED FOR DISTRIBU	TION PURPOSES LIST	ED ON SHEETS 7 8
		TRANSFORMERS		Onal Wales
	Number	KW Capacity	Gross Investment	Cash Value January 1, 2021
			\$	\$
TOTAL			\$	\$
te: DO NOT INCI	_UDE LINES USED FOI	TRANSMISSION LINES R DISTRIBUTION PURPO	_	ETS 7 & 8.
	Voltage	No. of Miles	Gross Investment	Cash Value January 1, 2021
	voltage	No. of willes	\$	\$

TOTAL

\$

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PURCHASES AND SALES OF TENNESSEE PROPERTY

List all purchases and sales of Tennessee **real property** that occurred during the year 2020. Give all applicable information for each transaction separately. (You may copy pages as needed) Please <u>attach a copy of the warranty deed or sales contract.</u>

	<u> </u>	PURCHASES PURCHASES	
Date of Purchase:			
County/City:			
Assessor's Tax Map & Parcel Number:			
Purchase Price:			
Physical Address:			
		Number & Street	
	City	State	Zip
Description of Property:			
Grantor (seller):			
Type of Improvement:			
		<u>SALES</u>	
Date of Sale:			
County/City:			
Assessor's Tax Map & Parcel Number:			
Sale Price:			
Physical Address:		Number & Street	
	City	State	Zip
Description of Property:	5.,	Sidio	r -
Grantee (buyer):			
Type of Improvement:			

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INDUSTRIAL DEVELOPMENT BOARD

Please report on this form any Industrial Development Board (IDB) or similar tax abatements information for personal and real property leased by your company. Please include scanned or paper copies of any similar agreements with city or counties for the referenced properties.

Owner Name	Lessee Name	Property Address	County Name	City Name	Estimated Value	Lease Date	Lease Terms

REAL PROPERTY UNDER CONSTRUCTION

Tennessee Code Annotated 67-5-503 provides that, "If after January 1 and before September 1 of any year, an improvement or new building is completed and ready for use or occupancy...the assessor of property shall make or correct the assessment of such property, on the basis of the value of the improvement at the time of its completion..."

List all real properties under construction or properties that will be completed by September 1, 2021.

County and City	Property Owner and Map Reference	Description of Improvement	Construction Cost
			\$

OUT OF BUSINESS

IF COMPANY HAS GONE OUT OF BUSINESS
THIS FORM MUST BE PROPERLY FILLED OUT, SIGNED, NOTARIZED AND RETURNED TO:

COMPTROLLER OF THE TREASURY

OFFICE OF STATE ASSESSED PROPERTIES

CORDELL HULL BUILDING

425 FIFTH AVENUE NORTH

NASHVILLE, TN 37243-3400

, on this day	y of, 20declare that, to the best of n
wledge and belief, the information herein is true, co	rrect, and complete.
• Company Name	
Date operation ceased business	
Date of insurance cancellation (Attach copy of insurance cancellation)	
• Date of cancellation (US DOT Number)	
• Date of cancellation (FMCSA) (You can log onto their website using their Pin# and cancel online or call (615)781-5781)	
• Date of cancellation (MC Number) (If FMSCA is not notified by the insurance company when the insurance is terminated, the company will still appear as active in SAFER. Please ensure Motor Carrier Authority cancellation, or your company will still be assessed by the Office of State Assessed Properties)	
• How and when were assets disposed	
(If sold, name and address of buyer)	
ATE OF	OWLEDGEMENT
UNTY OF	
COMPANY OFFICIAL SIGNATURE	
DATE	
orn to and subscribed before me on this	_day of, 20
	Notary
NOTARY SEAL	
	COMMISSION EXPIRES

DATE:	
I,	_, being the OWNER, PRESIDENT,
SECRETARY, AND/OR PARTNER OF	, do hereby
swear and affirm that the foregoing Ad Valorem	Tax Report for the year two thousand twenty
one has been prepared from only the original bo	ooks, papers, and records of said respondent
under my direction in accordance with Tennesso	ee Code Annotated, §67-5-1316, and is true
and correct to the best of my knowledge and bel	lief.
	NAME
	OFFICIAL CAPACITY