1. Call meeting to order

2. Approval of Minutes from the TSSBA meeting of June 19, 2018

3. Approval of Projects for:

   **The Board of Regents**

   - Tennessee Technological University – Cooper/Dunn Residence Hall Upgrade; Cost: $6,700,000 of which $6,650,000 will be financed by TSSBA; Term of Financing: 10 years as short-term financing at an assumed taxable rate
   
   - East Tennessee State University – Millennium Center Parking Garage; Cost: $3,700,000 all of which will be financed by TSSBA; Term of Financing: 20 years at an assumed taxable rate

4. Adjourn
The Tennessee State School Bond Authority (“TSSBA”, or the “Authority”) met on Tuesday, June 19, 2018, at 11:45 a.m. CDT in the Tennessee State Capitol, Executive Conference Room, G Level, Nashville, Tennessee. The Honorable Justin Wilson, Comptroller, was present and presided over the meeting.

The following members were also present:

- The Honorable Tre Hargett, Secretary of State
- The Honorable David Lillard, State Treasurer
- Angela Scott, proxy for Commissioner Larry Martin, Department of Finance and Administration
- Danny Gibbs, proxy for Dr. Flora Tydings, Chancellor, Tennessee Board of Regents

The following member participated by phone:

- Ron Maples, proxy for Dr. Joe DiPietro, President, University of Tennessee

The following member was absent:

- The Honorable Bill Haslam, Governor

Recognizing a physical quorum present, Mr. Wilson called the meeting to order and asked for a motion to approve the minutes of the meeting held on April 25, 2018. Mr. Hargett moved approval of the minutes. Mr. Lillard seconded the motion. Mr. Wilson called upon Ms. Sandi Thompson, Director of the Office of State and Local Finance (“OSLF”) to call roll:

Ms. Scott     Aye
Mr. Lillard   Aye
Mr. Maples    Aye
Mr. Wilson    Aye
Mr. Hargett   Aye
Mr. Gibbs     Aye

The meeting minutes were unanimously approved.

Mr. Wilson then stated that the next item on the agenda was consideration of a project from the Board of Regents. Mr. Wilson recognized Mr. Dick Tracy, Executive Director, Facilities Development, to present the following project for consideration for the Board of Regents:

- Tennessee State University – Health Sciences Facility (528); Cost: $38,800,000 of which $8,950,000 will be funded by TSSBA; Term of Financing: 10 years as short-term financing at an assumed taxable rate.

Note: This project was originally approved by the Authority for $3,950,000. This request increases the TSSBA Funding by $5,000,000.

Mr. Wilson stated that the funding will be short term, and that the increase was because the grant that was to be used, would not be used within the time parameters and therefore the $5,000,000 grant will be used on a different project. Mr. Wilson stated that this action to fund the matching portion of a general obligation project is being grandfathered in and should not be viewed as a precedent. Mr. Wilson moved approval of the project. Mr. Lillard seconded the motion and it was unanimously approved. Mr. Wilson called upon Ms. Thompson to call roll:

Ms. Scott     Aye
Mr. Lillard   Aye
Mr. Maples    Aye
Mr. Wilson    Aye
Mr. Hargett   Aye
Mr. Gibbs     Aye

The project was unanimously approved.
Mr. Wilson moved to adjourn the meeting and Mr. Lillard seconded the motion. The meeting was adjourned.

Approved on this _____ day of __________, 2018

Respectfully submitted,

Sandra Thompson
Assistant Secretary
### 930 - TTU Cooper/Dunn Residence Hall Upgrade  
**Individual Project Summary**

<table>
<thead>
<tr>
<th>Revenue Source:</th>
<th>Annual Rent</th>
<th>$884,000.00</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Total Revenue Source:</strong></td>
<td>$884,000.00</td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Assumptions:</th>
<th>TSSBA Funding Requested</th>
<th>$6,650,000.00</th>
</tr>
</thead>
<tbody>
<tr>
<td>Interest Rate</td>
<td>2.70%</td>
<td></td>
</tr>
<tr>
<td>Status</td>
<td>Taxable</td>
<td></td>
</tr>
<tr>
<td>Term of Financing</td>
<td>10</td>
<td></td>
</tr>
</tbody>
</table>

#### Feasibility Test

<table>
<thead>
<tr>
<th>Pledged Revenue</th>
<th>$884,000</th>
</tr>
</thead>
<tbody>
<tr>
<td>New Max Annual DS</td>
<td>$767,694</td>
</tr>
</tbody>
</table>

**Feasible:** Yes

*TSSBA staff conducts a feasibility test on a project-by-project basis to ensure that each individual project has sufficient revenue pledged to cover the projected maximum annual debt service charged to the project. On an annual basis, and prior to the issuance of long-term debt, an assessment is performed pursuant to Article 2.01 (b) which requires that the aggregate amount of the Fees and Charges collected by an Institution in the preceding Fiscal Year is not less than two times the amount required for the payment of the aggregate of the maximum amount of Annual Financing Charges.*
June 15, 2018

Ms. Sandi Thompson, Director
Office of State and Local Finance
James K. Polk Building, 16th Floor
Nashville, TN 37243

RE: Tennessee Technological University (TTU)
Cooper/Dunn Residence Hall Upgrade
SBC Project No. 166/011-xx-2018

Ms. Thompson:

We are requesting $6,650,000 bond financing for 10 years for the Tennessee Technological University Cooper/Dunn residence Hall Upgrade project. The total estimated project cost is $6,700,000. TTU will be presenting this project at the July 12, 2018 SBC Meeting.

The project scope is for 47,019 sf. of renovations in the Cooper/Dunn Residence Hall. The annual bond financing will be repaid with student rent. The project application and pro forma are attached.

Your review and consideration of this request will be appreciated. Please advise if you have any questions.

Sincerely,

Dick J. Tracy
Executive Director
Office of Facilities Development

Enclosures

Taylor Odle w/encls.
Jim Cobb
Tennessee State School Bond Authority
Project Application

DEPARTMENT: Tennessee Board of Regents

INSTITUTION/LOCATION: Tennessee Technological University/Cookeville

PROJECT: Cooper/Dunn Residence Hall Upgrade

SBC PROJECT #: 364/011-xx-2018

PROJECT BUDGET:

<table>
<thead>
<tr>
<th>Funding Sources</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>TSSBA (rent)</td>
<td>$6,650,000.00</td>
</tr>
<tr>
<td>Plant Funds (Aux-Housing)</td>
<td>$50,000.00</td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td><strong>$6,700,000.00</strong></td>
</tr>
</tbody>
</table>

PROJECT REVENUES: (Describe sources and projected levels)
Rent - $884,000

PROJECT LIFE:
Anticipated Useful Life of Project: 20 years
Desired Term for Financing (if less than useful life): 10 years

ESTIMATED ANNUAL FINANCING CHARGE: $883,192.68

PROJECT APPROVAL DATES:
BOARD: 6/26/18
THEC: 3/8/18
SBC: 8/09/18

Disclosed in the Governor’s Budget: X Yes ___ No If yes, what year? FY17/18
PROJECT DESCRIPTION: Physical description, including land, buildings and equipment with approximate dollar value. (If a renovation or repair project, please provide information with respect to the renovated or improved portion as well as the entire structure).

Renovate Cooper/Dunn residence hall, including mechanical and plumbing systems, electrical, and interior renovations.

REAL ESTATE:

Owner of real property  Tennessee Board of Regents

To be acquired  To be leased or other arrangement

The purpose of the following questions are to determine the tax status of this project to be financed with the proceeds of Tennessee State School Bond Authority Bonds and/or Bond Anticipation Notes and the amount of private use associated with this project. Private use means the direct or indirect use of the project by any entity other than a state or local government entity, including use by the Federal Government (including its agencies and instrumentalities) or a Section 501(c)(3), (c)(4), or (c)(6) organization. When the project consists of an improvement that does not involve space that is being used directly by governmental or private users (for example, a re-roofing, air conditioning or energy efficiency improvement), all questions involving uses and users of the project should be answered by reference to all portions of the facility or facilities benefited by the improvement.

The questions below relate to the project referenced above. Attach additional sheets as required. Please make a copy of this document for your files.

1. Project Status: (If the project has already been completed, and the proceeds are being used to reimburse the department, please so indicate and include date of project completion.)  Requesting SBC approval of the project July 2018

2. Project completion estimated to be:  June 30, 2020

3. Project Owner:  Tennessee Tech University

4. Project Operator (see also item 8 below):  Tennessee Tech University

5. Intended Use of the Project:  Residence Hall

6. Intended Users of the Project (excluding use by the general public):
7. Indicate whether any of the following activities will take place at the project. Indicate whether the activities are operated by a private entity or will indirectly benefit a private entity. Include all incidental private uses. For each direct or indirect private use of the project, indicate the total amount of space the private use occupies in relation to the entire project. (For example, if an area of vending machines operated by a private contractor occupies 50 square feet of a 5,000 square foot area financed, indicate the relationship in terms of the ratio of square footage used.)

Gross Square Footage of Building 47,019 (See Supporting Data Sheet if more than one building is involved.)

<table>
<thead>
<tr>
<th>Activity</th>
<th>Square Footage</th>
<th>Operator</th>
<th>Are any areas separated by walls, night gates, etc. so that they are under the control of the service provider/operator?</th>
</tr>
</thead>
<tbody>
<tr>
<td>A. Vending Machines</td>
<td>150</td>
<td>Pepsi and Five Star</td>
<td>No</td>
</tr>
<tr>
<td>B. Wholesalers or retailers (e.g., Newsstand, Book Store, Pharmacy, etc.):</td>
<td>N/A</td>
<td></td>
<td></td>
</tr>
<tr>
<td>C. Pay Telephones</td>
<td>N/A</td>
<td></td>
<td></td>
</tr>
<tr>
<td>D. Laundry Services</td>
<td>157</td>
<td>Caldwell Gregory</td>
<td></td>
</tr>
<tr>
<td>E. Cafeteria or other food services areas:</td>
<td>N/A</td>
<td></td>
<td></td>
</tr>
<tr>
<td>F. Provision of health care services:</td>
<td>N/A</td>
<td></td>
<td></td>
</tr>
<tr>
<td>G. Laboratory research performed on behalf of or for the benefit of a private entity or pursuant to a cooperative research agreement:</td>
<td>N/A</td>
<td></td>
<td></td>
</tr>
<tr>
<td>H. Office space utilized by or on behalf of private entities:</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Square Footage  N/A

I. Provision of housing for persons or entities other than enrolled students:
Square Footage  N/A

8. Attach copies of any management contracts or incentive payment contracts entered into, or to be entered into, in connection with the operation of the project. (Do not include contracts for services that are solely incidental to the primary governmental functions of the facility (for example, contracts for janitorial, office equipment repair or similar services). Indicate the portion of the project to which the contracts relate. Give the usable square feet involved compared to the total usable square feet of the facility being financed. If a contract has not been entered into but is anticipated, indicate that fact.

9. Will any debt proceeds be used to make or finance loans to any private entity? If so, indicate the amount of such loans, the length and payment terms of such loans: NO

10. Indicate any expected payments (direct or indirect) to be made by non-governmental entities, separately and in the aggregate, to the State or any other governmental entity, with respect to the project.
N/A

11. Additional information not explained above.

Completed this ______ day of ______ , ______ .

Dr. Flora Tydings
Chancellor

Dick Tracy, Executive Director
Office of Facilities Development

Denny Gibbs, Vice Chancellor for
Business & Finance

To be filled out by the Authority

BOND COUNSEL APPROVAL:  DATE
GOOD
5%
10%
## Revenue Source:

Annual Rental Revenue

<table>
<thead>
<tr>
<th>Total Revenue Src:</th>
<th>$ 13,181,900</th>
</tr>
</thead>
</table>

### Assumptions:

- **Project Cost**: $6,650,000.00
- **Interest Rate**: 6.00%
- **No. of Years**: 10
- **Cost of Issuance**: 2.00%
- **Interest on DSRF**: 2.25%
- **Administrative Costs**: 0.20%

**Annual Debt Service Pmt.**: $903,521.92

### Issue Size:

- **Project Cost**: $6,650,000.00
- **Cost of Issuance**: $133,000.00
- **Administrative Costs**: $13,300.00
- **Debt Serv. Reserve Fund**: $903,521.92

**Size of Bond Issue**: $7,699,821.92

- **Annual Debt Service Pmt.**: $903,521.92
- **Less: Int. Earnings on DSRF**: $20,329.24
- **Net Debt Service Payment**: $883,192.68
# Project Request

## 1. Institution:
Tennessee Technological University

## 2. Project:
Cooper/Dunn Residence Hall Upgrade

## 3. City/County:
Cookeville/Putnam

## SBC No.:
364/011-xx-2018

## 4. Fiscal Year:
2018/2019

<table>
<thead>
<tr>
<th></th>
<th>New</th>
<th>Renovation</th>
</tr>
</thead>
<tbody>
<tr>
<td>Capital Outlay</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Capital Maintenance</td>
<td>0 Gross Sq.Ft.</td>
<td>47,019</td>
</tr>
<tr>
<td>Institutional / Non-appropriated</td>
<td>0 Net Sq.Ft.</td>
<td>0</td>
</tr>
<tr>
<td>Designer Required</td>
<td>0.00 Cost/Sq.Ft.</td>
<td>115.00</td>
</tr>
</tbody>
</table>

## 5. Project Description:
Renovate Cooper/Dunn residence hall, including mechanical and plumbing systems, electrical, and interior renovations.

## 6. Total Project Allocation

<table>
<thead>
<tr>
<th>Item</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Building Construction</td>
<td>5,400,000.00</td>
</tr>
<tr>
<td>Site &amp; Utilities</td>
<td>0.00</td>
</tr>
<tr>
<td>Built-in Equipment</td>
<td>0.00</td>
</tr>
<tr>
<td>Contingency</td>
<td>10.00 percent</td>
</tr>
<tr>
<td>M.A.C.C.</td>
<td>5,940,000.00</td>
</tr>
<tr>
<td>Fee: 35/LogP-1.15 = 6.22356491</td>
<td>462,099.00</td>
</tr>
<tr>
<td>Commissioning</td>
<td>0.00 second other</td>
</tr>
<tr>
<td>Administration &amp; Miscellaneous</td>
<td>217,901.00</td>
</tr>
<tr>
<td>Total Cost</td>
<td>6,700,000.00</td>
</tr>
</tbody>
</table>

## 7. Funding

<table>
<thead>
<tr>
<th>Type</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>STATE funds</td>
<td>0.00</td>
</tr>
<tr>
<td>FEDERAL funds</td>
<td>0.00</td>
</tr>
<tr>
<td>Local and Institutional Funds</td>
<td>6,700,000.00</td>
</tr>
<tr>
<td>Plant Funds (Aux-Housing) &amp; TSSBA</td>
<td></td>
</tr>
</tbody>
</table>

## 8. Sources of Available Funding:

<table>
<thead>
<tr>
<th>Fund Year</th>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>2018/2019</td>
<td>TSSBA (Rent)</td>
<td>6,650,000.00</td>
</tr>
<tr>
<td>2018/2019</td>
<td>Plant Funds (Aux-Housing)</td>
<td>50,000.00</td>
</tr>
<tr>
<td></td>
<td></td>
<td>0.00</td>
</tr>
<tr>
<td></td>
<td></td>
<td>0.00</td>
</tr>
<tr>
<td></td>
<td></td>
<td>0.00</td>
</tr>
</tbody>
</table>

## 9. Designer:
TBA
Tennessee State School Bond Authority Feasibility Study

ETSU - Millenium Ctr Prk Garage - Project Number 354

Individual Project Summary

Revenue Source: Parking Fee $326,840
Debt Svcs - Carnegie Hotel Lease $48,000
Total Revenue Source: $374,840

Assumptions:
- Interest Rate: $3,700,000
- Tax Status: 7.60%
- Taxable
- Term of Financing: 20-Years
- Cost of Issuance: $55,500

Feasibility Test

<table>
<thead>
<tr>
<th></th>
<th>May Principal</th>
<th>November Principal</th>
</tr>
</thead>
<tbody>
<tr>
<td>Pledged Revenue</td>
<td>$374,840</td>
<td>$374,840</td>
</tr>
<tr>
<td>New Max Annual DS</td>
<td>$371,191</td>
<td>$363,476</td>
</tr>
<tr>
<td>Feasible</td>
<td>Yes</td>
<td>Yes</td>
</tr>
</tbody>
</table>

Prepared on July 27, 2018 by Jacqueline Feland
Project Disclosed in Budget

*TSSBA staff conducts a feasibility test on a project-by-project basis to ensure that each individual project has sufficient revenue pledged to cover the projected maximum annual debt service charged to the project. On an annual basis, and prior to the issuance of long-term debt, an assessment is performed pursuant to Article 2.01 (b) which requires that the aggregate amount of the Fees and Charges collected by an Institution in the preceding Fiscal Year is not less than two times the amount required for the payment of the aggregate of the maximum amount of Annual Financing Charges.
July 25, 2018

Ms. Sandi Thompson, Director
Office of State and Local Finance
James K. Polk Building, 16th Floor
Nashville, TN 37243

RE: East Tennessee University (ETSU)
Parking Garage Acquisition
Transaction No. 18-05-001

Ms. Thompson:

We are requesting on behalf of ETSU, $3,700,000 bond financing for 20 years for the acquisition of a parking garage. The total project cost is $3,700,000. ETSU will be presenting this project at the August 20, 2018 ESC Meeting.

The acquisition is for a parking garage containing 570 parking spaces with 172 of the total parking spaces leased to the Carnegie Hotel. The annual bond financing will be repaid with current parking fees and revenue generated by a lease with Carnegie Hotel Investors, LP. ETSU has stated that if the lease is terminated the campus will replace that portion of the debt service with Plant Funds (Auxiliary-Parking). The project application and pro forma are attached.

Your review and consideration of this request will be appreciated. Please advise if you have any questions.

Sincerely,

Dick J. Tracy
Executive Director
Office of Facilities Development

Enclosures

Patti Miller w/encls.
Bill Rasnick
Feasibility Study by TSSBA  
Prepared on: July 24, 2018  
School: East Tennessee State University  
Project: Millenium Center Parking Garage  
Project #:  
Disclosed in Budget:

| Purchase | Total Purchase Price | $3,700,000  
|----------|----------------------|------------|
|          | Paid from University Plant Funds | $0  
|          | Balance to Bond | $3,700,000 |

| Revenue Source | Parking Fee | $326,840  
<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Debt Services - Carnegie Hotel Lease</td>
<td>$48,000</td>
</tr>
</tbody>
</table>

| Total Revenue Src: | $374,840 |

| Assumptions: | Bonded Project Cost | $3,700,000.00  
|--------------|----------------------|-------------|
|              | Interest Rate | 7.62%  
|              | No. of Years | 20  
|              | Cost of Issuance | 2.00%  
|              | Interest on DSRF | 2.23%  
|              | Administrative Costs | 0.20%  
|              | Annual Debt Service Pmt. | $365,705.78 |

| Issue Size | Project Cost | $3,700,000.00  
|------------|-------------|-------------|
|            | Cost of Issuance | $74,000.00  
|            | Administrative Costs | $7,400.00  
|            | Debt Serv. Reserve Fund | $365,705.78 |

| Size of Bond Issue | $4,147,105.78 |
| Annual Debt Service Pmt. | $365,705.78  
| Less: Int. Earnings on DSRF | $8,228.38  
| Net Debt Service Payment | $357,477.40 |
Tennessee State School Bond Authority
Project Application

DEPARTMENT: Tennessee Board of Regents

INSTITUTION/LOCATION: East Tennessee State University (ETSU)

PROJECT: Trans# 18-05-001 – Parking Garage

SBC PROJECT #: ______________________________

PROJECT BUDGET:

<table>
<thead>
<tr>
<th>Funding Sources</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>TSSBA</td>
<td>$3,700,000</td>
</tr>
</tbody>
</table>

Total $3,700,000

PROJECT REVENUES: (Describe sources and projected levels)

Parking Fee ($326,840) and Debt Services – Carnegie lease ($48,000) = $374,840 total

The Carnegie Hotel currently has a lease for 172 parking spaces out of the 570 total parking spaces. Discussions with the hotel will be to enter into a new, longer term lease at the end of the current lease terms. If the hotel does not renew the lease, then Plant Funds – Auxiliary – Parking will be utilized.

PROJECT LIFE:

Anticipated Useful Life of Project: 30 years

Desired Term for Financing (if less than useful life): 20 years

ESTIMATED ANNUAL FINANCING CHARGE: $357,477.40

PROJECT APPROVAL DATES:

BOARD: 04/2018
THEC: 06/2018
SBC: 8/20/18

Disclosed in the Governor’s Budget: Yes X No If yes, what year? __________
Disclosed as TSSBA Funding: X
Match Project X

3/29/2011
PROJECT DESCRIPTION: Physical description, including land, buildings and equipment with approximate dollar value. (If a renovation or repair project, please provide information with respect to the renovated or improved portion as well as the entire structure).

1.5 +/- acres located at 2001 Millennium Place, Johnson City, TN consisting of the Parking Garage (189,000 sf, 570 spaces). The Parking Garage enhances parking on the east side of campus.

REAL ESTATE:

Owner of real property Public Building Authority of the City of Johnson City & the City of Johnson City

X To be acquired ______ To be leased or other arrangement

The purpose of the following questions are to determine the tax status of this project to be financed with the proceeds of Tennessee State School Bond Authority Bonds and/or Bond Anticipation Notes and the amount of private use associated with this project. Private use means the direct or indirect use of the project by any entity other than a state or local government entity, including use by the Federal Government (including its agencies and instrumentalities) or a Section 501(c)(3), (c)(4), or (c)(6) organization. When the project consists of an improvement that does not involve space that is being used directly by governmental or private users (for example, a re-roofing, air conditioning or energy efficiency improvement), all questions involving uses and users of the project should be answered by reference to all portions of the facility or facilities benefited by the improvement.

The questions below relate to the project referenced above. Attach additional sheets as required. Please make a copy of this document for your files.

1. Project Status: (If the project has already been completed, and the proceeds are being used to reimburse the department, please so indicate and include date of project completion.) The purchase of the parking garage is pending.

2. Project completion estimated to be: August 2018

3. Project Owner: TBR

4. Project Operator (see also item 8 below): ETSU

5. Intended Use of the Project: Parking for students, faculty and staff.

6. Intended Users of the Project (excluding use by the general public): Administration, faculty, staff, and students for parking.
7. Indicate whether any of the following activities will take place at the project. Indicate whether the activities are operated by a private entity or will indirectly benefit a private entity. Include all incidental private uses. For each direct or indirect private use of the project, indicate the total amount of space the private use occupies in relation to the entire project. (For example, if an area of vending machines operated by a private contractor occupies 50 square feet of a 5,000 square foot area financed, indicate the relationship in terms of the ratio of square footage used.)

Gross Square Footage of Building 189,000 (See Supporting Data Sheet if more than one building is involved.)

<table>
<thead>
<tr>
<th>Activity</th>
<th>Square Footage</th>
<th>Operator</th>
</tr>
</thead>
<tbody>
<tr>
<td>A. Vending Machines:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Operator</td>
<td>None</td>
<td></td>
</tr>
<tr>
<td>Are any vending areas separated by walls, night gates, etc. so that they are under the control of the service provider/operator?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>B. Wholesalers or retailers (e.g., Newsstand, Book Store, Pharmacy, etc.):</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Square Footage</td>
<td>None</td>
<td></td>
</tr>
<tr>
<td>Type</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Operator</td>
<td></td>
<td></td>
</tr>
<tr>
<td>C. Pay Telephones:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Square Footage</td>
<td>None</td>
<td></td>
</tr>
<tr>
<td>D. Laundry Services:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Square Footage</td>
<td>None</td>
<td></td>
</tr>
<tr>
<td>Operator</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Are any laundry service areas separated by walls, night gates, etc. so that they are under the control of the service provider/operator?</td>
<td></td>
<td></td>
</tr>
<tr>
<td>E. Cafeteria or other food services areas:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Square Footage</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Operator</td>
<td></td>
<td></td>
</tr>
<tr>
<td>F. Provision of health care services:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Square Footage</td>
<td>None</td>
<td></td>
</tr>
<tr>
<td>Operator</td>
<td></td>
<td></td>
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<tr>
<td>G. Laboratory research performed on behalf of or for the benefit of a private entity or pursuant to a cooperative research agreement:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Square Footage</td>
<td>None</td>
<td></td>
</tr>
<tr>
<td>Recipient</td>
<td></td>
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</tr>
</tbody>
</table>

H. Office space utilized by or on behalf of private entities:
| Square Footage | None |
Occupant

I. Provision of housing for persons or entities other than enrolled students:

| Square Footage | None |

8. Attach copies of any management contracts or incentive payment contracts entered into, or to be entered into, in connection with the operation of the project. (Do not include contracts for services that are solely incidental to the primary governmental functions of the facility (for example, contracts for janitorial, office equipment repair or similar services). Indicate the portion of the project to which the contracts relate. Give the usable square feet involved compared to the total usable square feet of the facility being financed. If a contract has not been entered into but is anticipated, indicate that fact.

The attached lease is with the Carnegie Hotel for 172 parking spaces. The parking spaces leased are 30% of the total spaces.

9. Will any debt proceeds be used to make or finance loans to any private entity? If so, indicate the amount of such loans, the length and payment terms of such loans: No.

10. Indicate any expected payments (direct or indirect) to be made by non-governmental entities, separately and in the aggregate, to the State or any other governmental entity, with respect to the project.

$48,000/year rental of space by Carnegie Hotel

11. Additional information not explained above.

Completed this _______ day of _______.

Flora W. Tydings
Chancellor

Dick Tracy, Executive Director
Office of Facilities Development

Danny Gibbs
Vice Chancellor for Business & Finance

To be filled out by the Authority

BOND COUNSEL APPROVAL: DATE

GOOD
5%
10%
MEMORANDUM

DATE: August 10, 2018
TO: Members of the Tennessee State School Bond Authority
FROM: Sandra Thompson, Assistant Secretary
SUBJECT: Notice of Tennessee State School Bond Authority Meeting

The Tennessee State School Bond Authority (TSSBA) will meet on Monday, August 20, 2018, at 11:30 a.m. CST, or immediately following the SBC Executive Sub Meeting, whichever is later, in the Cordell Hull Building, First Floor, House Hearing Room II, Nashville, Tennessee.

The following members have indicated that they will attend:

- The Honorable Justin Wilson, Comptroller
- The Honorable Tre Hargett, Secretary of State of Tennessee
- The Honorable David Lillard, State Treasurer
- Larry Martin, Commissioner of Finance and Administration
- Danny Gibbs, Proxy for Dr. Flora Tydings, Chancellor, Tennessee Board of Regents
- Ron Maples, Proxy for Dr. Joe DiPietro, President, University of Tennessee

It is anticipated that Ron Maples will participate by telephone.

At that time, the Authority will meet to consider the following:

**The Board of Regents**

- Tennessee Technical University – Cooper/Dunn Residence Hall Upgrade; Cost: $6,700,000 of which $6,650,000 will be financed by TSSBA; Term of Financing: 10 years as short-term financing at an assumed taxable rate
- East Tennessee State University – Millennium Center Parking Garage; Cost: $3,700,000 all of which will be financed by TSSBA; Term of Financing: 20 years at an assumed taxable rate

Should you have questions, please let us know.
TENNESSEE STATE SCHOOL BOND AUTHORITY
NOTICE OF MEETING
August 20, 2018

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At that time, the Authority will meet to consider the following:

The Board of Regents

• Tennessee Technical University – Cooper/Dunn Residence Hall Upgrade; Cost: $6,700,000 of which $6,650,000 will be financed by TSSBA; Term of Financing: 10 years as short-term financing at an assumed taxable rate

• East Tennessee State University – Millennium Center Parking Garage; Cost: $3,700,000 all of which will be financed by TSSBA; Term of Financing: 20 years at an assumed taxable rate

Should you have questions, please let us know.

August 10, 2018

Individuals with disabilities who wish to participate in these proceedings or to review these filings should contact the Office of State and Local Finance to discuss any auxiliary aids or services needed to facilitate such participation. Such contact may be in person or by writing, telephone, or other means, and should be made prior to the scheduled meeting date, to allow time to provide such aid or service. Contact the Office of State and Local Finance for further information.

425 Fifth Avenue North
Cordell Hull Building
Nashville, TN 37243-3400
Telephone - (615) 401-7872
Fax - (615) 741-5986
State Local Finance@cot.tn.gov
July 31, 2018

The Honorable Justin Wilson
Comptroller of the State of Tennessee
1st Floor, State Capitol
Nashville, TN 37243

Re: Alternate Representative Designation
Tennessee State School Bond Authority Board Meeting

Dear Comptroller Wilson:

I will be unable to attend the TSSBA Board meeting scheduled for Monday, August 20, 2018. I hereby appoint James (Ron) Maples, UT Treasurer, as my representative for this meeting, and request that he be allowed to represent me in my absence, and to act as my proxy during this meeting with full authority to vote and participate in all activities.

Sincerely,

Joseph A. DiPietro
President

c: Michelle Crowder
   Tonja Johnson
   James R. Maples
   Sandi Thompson
   Jacqueline Felland, TSSBA Bond Accountant
August 9, 2018

The Honorable Justin P. Wilson  
Comptroller of the Treasury  
State Capitol  
Nashville, TN 37243-9034

Dear Comptroller Wilson:

I am unable to attend the TSSBA meeting on August 20. I respectfully request that Mr. Danny Gibbs, Vice Chancellor for Business and Finance, be allowed to represent the Tennessee Board of Regents and exercise the Board’s proxy in my absence.

Sincerely,

Flora W. Tydings, Ed.D.  
Chancellor

Cc: Danny Gibbs  
    Dick Tracy
MEMORANDUM

TO: The Honorable Justin Wilson, Comptroller of the Treasury

FROM: Larry Martin, Commissioner of Finance and Administration

DATE: Thursday, August 16, 2018

SUBJECT: Tennessee State School Bond Authority

I hereby designate Angela Scott, Staff Assistant to the Commissioner, as my alternate representative for the Tennessee State School Bond Authority meeting on Monday, August 20, 2018. In my absence, Angela Scott is to have full authority to vote and participate in all activities as provided by law.

Larry B. Martin
Commissioner of Finance and Administration

cc: Sandi Thompson, Director of State and Local Finance