



TENNESSEE LOCAL DEVELOPMENT AUTHORITY
SEPTEMBER 19, 2019
AGENDA

1. Call Meeting to Order
2. Approval of minutes from the TLDA meeting of June 27, 2019
3. Report on the notification from Bluff City submitted to comply with TLDA SRF Policy and Guidance for Borrowers
4. Request from the Poplar Grove Utility District (District) to issue Revenue Bonds in an amount not to exceed \$1,050,000 subordinate to its existing SRF loan
5. Request from the City of Oak Ridge to issue Revenue Bonds in an amount not to exceed \$23,850,745 on parity with its SRF loans
6. Request from the Hamilton County Water and Wastewater Treatment Authority (HCWWTA) to issue the following bonds in an amount not to exceed:
 - a) \$20,000,000 Short-Term Revenue Bonds, Series 2019, on parity with its outstanding SRF loan agreements; and
 - b) \$20,000,000 Revenue Bonds, Series 2022, with a senior lien position to its outstanding SRF loan agreements, the proceeds of which will be used to repay the short-term bonds when they are due and payable in 2022. (This request for approval is three years in advance of the HCWWTA's planned issuance of the bonds.)
7. Report on CWSRF unobligated balance
8. Consider for approval the following DWSRF loan:

	SRF Base Loan	Principal Forgiveness	Total Request	Interest Rate
Smith Utility District, DWF 2019-219	\$ 85,000	\$ -	\$ 85,000	0.49%

9. Report on SRF priority ranking lists
10. Adjourn