



**TENNESSEE LOCAL DEVELOPMENT AUTHORITY**  
**OCTOBER 24, 2019**  
**AGENDA**

1. Call Meeting to Order
2. Approval of minutes from the TLDA meeting of September 19, 2019
3. Request from the City of Crossville to issue refunding bonds in an amount not to exceed \$28,100,000 on parity with its SRF loans
4. Request from the Hallsdale-Powell Utility District to issue Revenue Refunding and Improvement Bonds in an amount not to exceed \$42,000,000 senior to its SRF loans
5. Request from Loudon County and Monroe County to issue Water and Sewer Revenue Bonds for the Tellico Area Services System in an amount not to exceed \$6,500,000 on parity with its SRF loans
6. Request from the Water Authority of Dickson County to issue Revenue Refunding Bonds in an amount not to exceed \$18,500,000 on parity with its SRF loans
7. Consider for approval the following CWSRF loans:

	SRF Base Loan	Principal Forgiveness	Total Request	Interest Rate
Oliver Springs, CW7 2019-437	\$ -	\$500,000	\$ 500,000	0.00%
Dyersburg, CG7 2020-439	\$ 2,000,000	\$500,000	\$ 2,500,000	0.38%
Chattanooga, SRF 2018-406-01	\$30,000,000	\$ -	\$30,000,000	1.17%

8. Report on DWSRF unobligated balance
9. Report on SRF borrowers that have not submitted requests for project expense reimbursement
10. Presentation of the Ability to Pay Index
11. Discussion regarding Request for Proposal (RFP) for Financial Advisor
12. Adjourn