



**TENNESSEE LOCAL DEVELOPMENT AUTHORITY**  
**MAY 21, 2020**  
**AGENDA**

1. Call Meeting to Order
2. Approval of minutes from the TLDA meeting of March 6, 2020
3. Requests from the Big Creek Utility District:
  - a) Request from Big Creek Utility District to waive the enforcement of requirement 7(m) set forth in its loan agreements requiring that the audit be filed within six months of fiscal year end
  - b) Request to issue a USDA Waterworks Revenue Bond in an amount not to exceed \$2,600,000 subordinate to its outstanding SRF loan agreements
4. Request from the Water Authority of Dickson County to issue promissory notes in an amount not to exceed \$260,000 subordinate to its SRF loan agreements
5. Request from Nashville Metro and Davidson County to issue three new SRF loans on parity with its outstanding Water and Sewer Revenue Bonds.
6. Report on the notification from the City of Crossville submitted to comply with TLDA SRF Policy and Guidance for Borrowers
7. Consider for approval the following CWSRF loans:

	SRF Base Loan	Principal Forgiveness	Total Request	Interest Rate	Term
Nashville Metro, SRF 2020-446	\$ 11,600,000	\$ -	\$ 11,600,000	0.95%	20
Huntland, CG6 2019-426	\$ 900,000	\$ 100,000	\$ 1,000,000	0.32%	30
Huntland, SRF 2019-427	\$ 2,925,000	\$ -	\$ 2,925,000	0.32%	30
Caryville-Jacksboro, CW8 2020-444	\$ 443,700	\$ 49,300	\$ 493,000	0.54%	20

8. Consider for approval the following DWSRF loans:

	SRF Base Loan	Principal Forgiveness	Total Request	Interest Rate	Term
Nashville Metro, DG8 2020-223	\$ 5,000,000	\$ -	\$ 5,000,000	0.65%	20
Nashville Metro, DWF 2020-224	\$ 27,493,000	\$ -	\$ 27,493,000	0.95%	20

9. Report on SRF borrowers that have not submitted request for project expense reimbursement
10. Adjourn