



TENNESSEE LOCAL DEVELOPMENT AUTHORITY
OCTOBER 19, 2022
AGENDA

1. Call meeting to order
2. Approval of minutes from the TLDA meeting of July 26, 2022
3. Consideration of a request from the City of Chattanooga to issue an EPA WIFIA loan in an amount not to exceed \$186,000,000 on parity with its outstanding SRF loan agreements
4. Consider for approval the following Clean Water Loan:

| | SRF Base Loan | Principal Forgiveness | Total Request | Interest Rate | Term |
|------------------------|------------------|--------------------------|------------------|------------------|------|
| Lakeland, SRF 2022-476 | \$ 15,000,000 | \$ - | \$ 15,000,000 | 2.78% | 20 |

5. Consider for approval the following Drinking Water Loans:

| | SRF Base Loan | Principal Forgiveness | Total Request | Interest Rate | Term |
|-----------------------------|------------------|--------------------------|------------------|------------------|------|
| Elizabethton, DG20 2022-252 | \$ 1,350,000 | \$ - | \$ 1,350,000 | 1.19% | 20 |
| Kingsport, DG8 2022-249 | \$ 1,300,000 | \$ - | \$ 1,300,000 | 1.06% | 20 |
| Lafollette, DW9 2023-255 | \$ 85,000 | \$ 85,000 | \$ 170,000 | 0.66% | 5 |
| Trenton, DW8 2022-245 | \$ 520,000 | \$ 130,000 | \$ 650,000 | 1.82% | 20 |

6. Adjourn