



TENNESSEE LOCAL DEVELOPMENT AUTHORITY
NOVEMBER 28, 2022
AGENDA

1. Call meeting to order
2. Approval of minutes from the TLDA meeting of October 19, 2022
3. Consider for approval the following Clean Water Loans:

	SRF Base Loan	Principal Forgiveness	Total Request	Interest Rate	Term
Dyersburg, CG20 2023-479	\$ 6,385,600	\$1,596,400	\$ 7,982,000	1.87%	20
Westmoreland, CW9 2023-335	\$ 877,156	\$ 219,289	\$ 1,096,445	2.66%	20

4. Consider for approval the following Drinking Water Loan:

	SRF Base Loan	Principal Forgiveness	Total Request	Interest Rate	Term
Hartsville-Trousdale County, DW8 2021-239	\$ 2,250,000	\$ -	\$ 2,250,000	2.78%	20

5. Consideration for approval of an amendment to the financial advisor contract with PFM Financial Advisors, LLC
6. Re-consideration of a request from the City of Chattanooga to issue an EPA WIFIA loan in an amount not to exceed \$186,080,000 on parity with its outstanding SRF loan agreements
 - Revise amount of the loan requested and approved at the TLDA meeting on October 19, 2022, from \$186,000,000 to \$186,080,000
7. Report on the notification from the Metropolitan Government of Nashville and Davidson County submitted to comply with TLDA SRF Policy and Guidance for Borrowers
8. Adjourn