



TENNESSEE LOCAL DEVELOPMENT AUTHORITY
OCTOBER 9, 2023
AGENDA

1. Call meeting to order, establish that there is a physical quorum, and receive public comments on actionable items in accordance with 2023 Public Chapter 300 and Board guidelines.
2. Approval of minutes from the TLDA meeting of September 20, 2023
3. Consideration of a request from the Warren County Utility District to issue USDA Waterworks Revenue Bonds in an amount not to exceed \$4,000,000 on parity with its SRF loan
4. Consideration of requests from the City of Cleveland and Cleveland Utilities Authority:
 - a) Consider for approval a request to transfer (through the issuance of new SRF loans with the same terms) the City of Cleveland's SRF loans to the Cleveland Utilities Authority
 - b) Consider for approval a request from the Cleveland Utilities Authority to issue Water and Sewer Revenue Bonds in an amount not to exceed \$28,500,000 on parity with its SRF loans
5. Consider for approval the following Clean Water Loan:

	SRF Base Loan	Principal Forgiveness	Total Request	Interest Rate	Term
Chattanooga, SRF 2023-478	\$ 20,000,000	\$ -	\$ 20,000,000	3.25%	20

6. Adjourn