



JASON E. MUMPOWER
Comptroller

**TENNESSEE LOCAL DEVELOPMENT AUTHORITY
NOTICE OF MEETING**

The Tennessee Local Development Authority will meet on Monday, June 23, 2025, at 2:10 p.m. CT or immediately following the Tennessee State School Bond Authority meeting, whichever is later, in the Volunteer Conference Center, 2nd Floor, Cordell Hull Building, Nashville. The Authority will receive public comment on actionable agenda items in accordance with Tenn. Code Ann. § 8-44-112 and Board guidelines.

The agenda items for the Tennessee Local Development Authority meeting include:

- Consideration and approval of the following State Revolving Fund Clean Water Loans:

	SRF Base Loan	Principal Forgiveness	Total Request	Interest Rate	Term
Brownsville Energy Authority, CWB23 2025-495	\$12,000,300.00	\$ 4,999,700.00	\$ 17,000,000.00	1.32%	20
Parsons, CWB22 2025-490	\$ 803,417.50	\$ 803,417.50	\$ 1,606,835.00	1.32%	20

- Consideration and approval of requests from the Ocoee Utility District:
 - a) A request to issue USDA Water and Wastewater Revenue Bond Anticipation Notes (the "Series 2025 BANS") in an amount not to exceed \$37,500,000 on parity with its SRF loans
 - b) A request to issue USDA Water and Wastewater Revenue Bonds in an amount not to exceed \$37,500,000 (the "USDA Bonds") on parity with its SRF loans
 - c) A request to issue Water and Wastewater Revenue Improvement Bonds (the "Series 2025 Bonds") in an amount not to exceed \$25,000,000 on parity with its SRF loans
 - d) A request for TLDA approval of a waiver of the enforcement of a provision in the TLDA SRF Policy and Guidance for Borrowers and the loan agreement that prohibits the issuance of additional indebtedness for entities who have not submitted their audits timely
- Consideration and approval of the Tennessee Local Development Authority's Debt Management Policy
- Report on the notification from the City of Portland submitted to comply with *TLDA SRF Policy and Guidance from Borrowers*

If a member of the public wishes to provide public comment on matters germane to the agenda, please contact the Comptroller's Division of State Government Finance at sgf@cot.tn.gov by 2:10 p.m. CT on Wednesday, June 18, 2025. Please include in the email your name, which agenda item(s) you wish to provide public comment on, and whether your comments will be in favor of or in opposition to the agenda item(s)

Assistant Secretary

Individuals with disabilities who wish to participate in these proceedings or to review these filings should contact the Division of State Government Finance to discuss any auxiliary aids or services needed to facilitate such participation. Such contact may be in person or by writing, telephone, or other means, and should be made prior to the scheduled meeting date, to allow time to provide such aid or service. Contact the Division of State Government Finance for further information. Telephone - (615) 401-7872 ♦ Fax - (615) 741-5986 ♦ SGF@cot.tn.gov