



JASON E. MUMPOWER
Comptroller

TENNESSEE STATE SCHOOL BOND AUTHORITY
SEPTEMBER 8, 2022
AGENDA

1. Call meeting to order
2. Approval of minutes from the July 26, 2022, and August 10, 2022, meetings
3. Update on revisions to TSSBA Revolving Credit Facility
4. Consideration and approval of the Resolution to Approve the Borrowing of Money by Another Method for the Tennessee Board of Regents on behalf of Tennessee College of Applied Technology Shelbyville at Winchester
5. Consideration and approval of the Resolution to Approve the Borrowing of Money by Another Method for the University of Tennessee - Knoxville
6. Consideration and approval of the Resolution to Approve the Borrowing of Money by Another Method for the University of Tennessee – Martin
7. Approval of Projects for:

The University of Tennessee

- University of Tennessee Knoxville – Neyland Stadium South Renovations (A94); Increase in cost of \$108,000,000 for total funding of \$288,000,000 of which \$232,600,000 (includes an increase of (\$123,600,000)) will be financed by TSSBA; Term of Financing: \$133,100,000 to be financed for 30 years as long-term financing at an assumed taxable rate and \$99,500,000 to be financed over 10 years as short-term financing at an assumed taxable rate
8. Approval of the “Supplemental Resolution Authorizing and Providing for the Issuance and Sale of Higher Educational Facilities Second Program Bonds” for the 2022 Series Bonds and delegate the Authority to sell and fix the details of the bonds
 9. Adjourn