



JASON E. MUMPOWER
Comptroller

**TENNESSEE STATE SCHOOL BOND AUTHORITY
NOTICE OF MEETING**

The Tennessee State School Bond Authority (TSSBA) will meet on Thursday, September 8, 2022, at 9:25 a.m., or immediately following the State Funding Board meeting, whichever is later in the Volunteer Conference Center on the 2nd floor in the Cordell Hull Building, Nashville, Tennessee.

At that time, the Authority will meet to consider the following:

- Update on revisions to TSSBA Revolving Credit Facility
- Consideration and approval of the Resolution to Approve the Borrowing of Money by Another Method for the Tennessee Board of Regents on behalf of Tennessee College of Applied Technology Shelbyville at Winchester
- Consideration and approval of the Resolution to Approve the Borrowing of Money by Another Method for the University of Tennessee - Knoxville
- Consideration and approval of the Resolution to Approve the Borrowing of Money by Another Method for the University of Tennessee – Martin
- Approval of Projects for:
The University of Tennessee
 - University of Tennessee Knoxville – Neyland Stadium South Renovations (A94); Increase in cost of \$108,000,000 for total funding of \$288,000,000 of which \$232,600,000 (includes an increase of (\$123,600,000)) will be financed by TSSBA; Term of Financing: \$133,100,000 to be financed for 30 years as long-term financing at an assumed taxable rate and \$99,500,000 to be financed over 10 years as short-term financing at an assumed taxable rate
 - Approval of the “Supplemental Resolution Authorizing and Providing for the Issuance and Sale of Higher Educational Facilities Second Program Bonds” for the 2022 Series Bonds and delegate the Authority to sell and fix the details of the bonds

Should you have any questions, please contact the Division of State Government Finance.


Assistant Secretary

September 1, 2022

Individuals with disabilities who wish to participate in these proceedings or to review these filings should contact the Division of State Government Finance to discuss any auxiliary aids or services needed to facilitate such participation. Such contact may be in person or by writing, telephone, or other means, and should be made prior to the scheduled meeting date, to allow time to provide such aid or service. Contact the Division of State Government Finance for further information:

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