

JASON E. MUMPOWER

Comptroller

TENNESSEE STATE SCHOOL BOND AUTHORITY NOTICE OF MEETING - REVISED

The Tennessee State School Bond Authority (TSSBA) will meet on Monday, March 24, 2025, at 2:00 p.m., CT, in the Volunteer Conference Center on the 2nd floor in the Cordell Hull Building, Nashville, Tennessee.

At that time, the Authority will receive public comment on actionable agenda items in accordance with 2023 Public Chapter 300 and Board guidelines. The Authority will then consider the following:

- Consideration and approval of the Resolution to Approve the Borrowing of Money by Another Method for University of Tennessee Health Science Center Lease with Corporate Quarters
- Consideration and approval of the Resolution to Approve the Borrowing of Money by Another Method for Middle Tennessee State University Amendment to lease with the City of Shelbyville
- Approval of Projects for:

The Tennessee Board of Regents

- Tennessee Technological University Innovation Center Residence Hall (933); Cost: \$72,560,000 of which \$56,000,000 will be funded by TSSBA; Term of Financing: 30 years at an assumed taxexempt rate.
- Approval of the "Supplemental Resolution Authorizing and Providing for the Issuance and Sale of Higher Educational Facilities Second Program Bonds" for the 2025 Series Bonds and delegate the Authority to sell and fix the details of the bonds

If a member of the public wishes to provide public comment on matters germane to the agenda, please contact the Comptroller's Division of State Government Finance at sgf@cot.tn.gov by 2:00 p.m. CT, Thursday, March 20, 2025. Please include in your email your name, which agenda item(s) you wish to provide public comment on, and whether your comments will be in favor of or in opposition to the agenda item(s).

Please contact the Division of State Government Finance if you have any questions.

Assistant Secretary

March 19, 2025

Individuals with disabilities who wish to participate in these proceedings or to review these filings should contact the Division of State Government Finance to discuss any auxiliary aids or services needed to facilitate such participation. Such contact may be in person or by writing, telephone, or other means, and should be made prior to the scheduled meeting date, to allow time to provide such aid or service. Contact the Division of State Government Finance for further information: